

Applicability

1 Rider M applies to [Highly Impacted Party X] at the [Site X] transmission station point of delivery.

Terms

2 (1) Rider M commences on [insert Effective Date of new ISO tariff rate design [Effective Date] and expires on [insert Effective Date + 5 Years].

(2) This contract will be void:

(a) If [Highly Impacted Party X]'s Rate DTS contract amount applicable to this rider decreases and use of Rate DOS increases outside of the mitigation election period; (a) In the event that [Highly Impacted Party X]'s Rate DTS contract amount applicable to this Rider M decreases and [Highly Impacted Party X]'s use of Rate DOS increases after [insert date that is the day after the end of the mitigation election period]; or

(b) (b) upon the occurrence of:

(i) (i) any sale, assignment, transfer, or disposition of the applicable site or any assignment of the related *system access service agreement* for Rate DTS; or

(ii) a change of ownership of the [Highly Impacted Party X] where a change in ownership occurs when any individual, entity, or group acquires, directly or indirectly, and whether through the ownership of securities or ownership interests, by contract or trust or otherwise: (ii) a change of ownership of the [Highly Impacted Party X], where a change in ownership occurs when any individual, entity, or group acquires, directly or indirectly, and whether through the ownership of securities or ownership interests, by contract or trust or otherwise:

(a) fifty percent (50%) or more of the securities or ownership interests of the [Highly Impacted Party X] carrying votes or ownership interests sufficient to elect or appoint fifty percent (50%) or more of the individuals who are responsible for the supervision or management of the [Highly Impacted Party X]; or

(b) de facto control of the [Highly Impacted Party X].

(3) If [Highly Impacted Party X] makes a change to its Transition (DOS) contract levels three (3) or more years after the Transition (DOS) Rate comes into effect, and continues to have some portion of contracted DOS, [Highly Impacted Party X] must reconfirm representation for the DOS contract level in accordance with the terms and conditions of Rate DOS.

(4) The terms and conditions of the **ISO tariff** form part of this rider.

Transition (DOS) Rate

3(1) [Highly Impacted Party X] has elected XX MW of Transition (DOS) Rate.

(2) The load factor limit of the Transition (DOS) for [Highly Impacted Party X] is X%.

(3) All other terms and conditions of Rate DOS will apply.

(4) Upon expiry of the Transition (DOS) Rate, any party with contract amounts under the Transition (DOS) Rate provisions will be required to meet the provisions of Rate DOS

OR

Credit on Rate DTS Energy Charge

3(1) The **ISO** must calculate the Mitigation Credit based on the energy charge portion of the DTS statement of account starting at a percentage of [X]% in year 1 multiplied by the energy credit percentage as set out in Schedule 1.

OR

Credit on Rate DTS Energy Charge with Rate DOS, *Demand Opportunity Service*

3(1) [Highly Impacted Party X] has elected XX MW of DOS Rate.

(2) The **ISO** must calculate the Mitigation Credit based on the energy charge portion of the DTS statement of account starting at a percentage of [X]% in year 1 multiplied by the energy credit percentage as set out in Schedule 1.

Schedule 1 – Mitigation Credit Percentage

Year	Mitigation Credit Percentage
Effective Date of ISO Tariff that implements new rate design (Effective Date)	[X]% * 100%
Effective Date + one year	X% * 80%
Effective Date + two years	X% * 60%
Effective Date + three years	X% * 40%
Effective Date + four years	X% * 20%

Revision History

Effective	Description
202[X]-[XX]-[XX]	Approved in Commission Decision [XXXXX] issued on [XXXXX].