

Applicability

1 Rate XOM of the **ISO tariff**, *Export Opportunity Merchant Service*, applies to **system access service** provided to **market participants** who export electric energy from the **interconnected electric system** utilizing a merchant **intertie**, defined in accordance with subsection 27(4) of the *Transmission Regulation* as an **intertie** for which the cost of planning, designing, constructing, operating and interconnecting is paid by the person who proposed the **intertie** and other persons that directly benefit from the **intertie**.

Availability

- 2 The **ISO** must make export opportunity merchant service available:
- (a) only when sufficient capacity exists on the **transmission system** to accommodate the capacity scheduled for export; and
 - (b) a minimum of 24 hours following execution of an agreement for **system access service** for export opportunity merchant service.

Rate

3(1) The **ISO** must provide export opportunity merchant service in accordance with the charge, recall **directive** response time and recall priority in the following table.

| Rate | Charge | Recall Directive Response Time | Recall Priority |
|------|-----------------------------|--|--|
| XOM | \$ 7.858.56 /MWh | 1 hour | Before Rates DTS, FTS and DOS (any type) |

3(2) The **ISO** must determine the amount billed for export opportunity merchant service in a **settlement period** as the greater of:

- (a) the Rate XOM charge from subsection 3(1) above multiplied by the **market participant's** export **interchange transaction** during the **settlement period**; or
- (b) a minimum amount calculated as the sum, over all transaction hours in the **settlement period**, of the Rate XOM charge from subsection 3(1) above multiplied by the **market participant's** hour-ahead scheduled capacity multiplied by 75%.

3(3) The **ISO** must add an **operating reserve** charge, an other system support services charge or both to the amount billed for export opportunity merchant service in a **settlement period** when the transaction requires the **ISO** to procure incremental **operating reserves**, incremental system support services or both.

3(4) The **ISO** must add a transaction fee of \$500.00 to the amount billed for export opportunity merchant service in a **settlement period** in which at least one Rate XOM transaction was approved for the **market participant**.

Terms

4(1) The **ISO** must apply Rate XOM separately at each **point of interconnection**.

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Export Opportunity Merchant Service (continued)

4(2) A **market participant** must achieve curtailment of its export opportunity merchant service within the response time specified in subsection 3(1) above in response to a **directive** from the **ISO**.

4(3) The **market participant** may contract for export opportunity merchant service for a term within the minimum and maximum terms in the following table.

| Rate | Minimum Term | Maximum Term |
|------|--------------|--------------|
| XOM | 1 hour | 1 month |

4(4) The terms and conditions of the **ISO tariff** form part of this rate.

Revision History

| Effective | Description |
|----------------------------|--|
| 2023-xx-xx | Updated charges, as applied for in the 2023 ISO tariff update application. |
| 2022-01-01 | Updated charges as approved on a final basis in Commission Decision 26980-D01-2021 issued on December 17, 2021. |
| 2021-01-01 | Updated charges as approved in Commission Decision 26054-D01-2020 issued on December 18, 2020. |
| 2021-04-01 | Updated charges as approved on an interim refundable basis in Commission Decision 25175-D01-2020 issued February 28, 2020 and revised Other System Support Services Charge waiver, as approved on a final basis in Commission Decision 25175-D02-2020 issued on November 30, 2020. |
| 2019-01-01 | Updated charges, as approved in Commission Decision 24036-D01-2018 issued on December 18, 2018. |
| 2018-01-01 | Updated charges, as approved in Commission Decision 23065-D01-2017 issued on November 28, 2017. |
| 2017-01-01 | Updated charges, as approved on an interim refundable basis in Commission Decision 22093-D01-2016 issued on December 2, 2016 and on a final basis in Commission Decision 22093-D02-2017 on April 4, 2017. |
| 2016-04-01 | Updated charges, as approved in Commission Decision 21302-D01-2016 issued on March 31, 2016. |
| 2016-01-01 | Updated charges, as approved in Commission Decision 20753-D02-2015 issued on December 21, 2015. |
| 2015-07-01 | Updated subsections and charges, as approved in Commission Decision 3473-D01-2015 issued on June 17, 2015. |
| 2013-10-01 | Introduced for export service over Alberta-Montana intertie , as approved on interim refundable basis in Commission Decision 2013-325 issued on August 28, 2013. |

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