

ISO Tariff – Rate XOS

Export Opportunity Service

Applicability

1 Rate XOS of the **ISO tariff**, *Export Opportunity Service*, applies to **system access service** provided to **market participants** who export electric energy from the **interconnected electric system** utilizing an **intertie** that existed on August 12, 2004, as referred to in section 16 of the *Transmission Regulation*.

Availability

- 2 The **ISO** must make export opportunity service available:
- (a) only when sufficient capacity exists on the **transmission system** to accommodate the capacity scheduled for export; and
 - (b) a minimum of 24 hours following execution of an agreement for **system access service** for export opportunity service.

Rate

3(1) The **ISO** must provide export opportunity service in accordance with the charge, recall **directive** response time and recall priority in the following table.

Rate	Charge	Recall Directive Response Time	Recall Priority
XOS	\$ 7.858.56 /MWh	1 hour	Before Rates DTS, FTS and DOS (any type)

3(2) The **ISO** must determine the amount billed for export opportunity service in a **settlement period** as the greater of:

- (a) (i) the Rate XOS charge from subsection 3(1) above multiplied by the **market participant's** export **interchange transaction** during the **settlement period**; plus
 - (ii) an incremental losses charge calculated as the sum, over all transaction hours in the **settlement period**, of the **market participant's** export **interchange transaction** in the hour multiplied by **pool price** for the hour multiplied by a **loss factor** for the **intertie**, where the **loss factor** is determined in accordance with section 501.10 of the **ISO rules**, *Transmission Loss Factors*, which is available to **market participants** on the AESO website;
- or
- (b) a minimum amount calculated as the sum, over all transaction hours in the **settlement period**, of:
 - (i) the Rate XOS charge from subsection 3(1) above, as applicable, multiplied by the **market participant's** hour-ahead scheduled capacity multiplied by 75%; plus
 - (ii) an incremental losses charge calculated as the **market participant's** hour-ahead scheduled capacity multiplied by 75% multiplied by **pool price** for the hour multiplied by a **loss factor** for the **intertie**, where the **loss factor** is determined in accordance with section 501.10 of the **ISO rules**, *Transmission Loss Factors*, which is available to **market participants** on the AESO website.

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3(3) The ISO must add an **operating reserve** charge, an other system support services charge or both to the amount billed for export opportunity service in a **settlement period** when the transaction requires the ISO to procure incremental **operating reserves**, incremental system support services or both.

3(4) The ISO must add a transaction fee of \$500.00 to the amount billed for export opportunity service in a **settlement period** in which at least one Rate XOS transaction was approved for the **market participant**.

Terms

4(1) The ISO must apply Rate XOS separately at each **point of interconnection**.

4(2) A **market participant** must achieve curtailment of its export opportunity service within the response time specified in subsection 3(1) above in response to a **directive** from the ISO.

4(3) The **market participant** may contract for export opportunity service for a term within the minimum and maximum terms in the following table.

Rate	Minimum Term	Maximum Term
XOS	1 hour	1 month

4(4) The ISO must apply Rider E of the **ISO tariff**, *Losses Calibration Factor Rider*, to **system access service** provided under this rate.

4(5) The terms and conditions of the **ISO tariff** form part of this rate.

Revision History

Effective	Description
<u>2023-xx-xx</u>	<u>Updated charges, as applied for in the 2023 ISO tariff update application.</u>
2022-01-01	Updated charges as approved on a final basis in Commission Decision 26980-D01-2021 issued on December 17, 2021.
2021-01-01	Updated charges as approved in Commission Decision 26054-D01-2020 issued on December 18, 2020.
2020-04-01	Updated charges as approved on an interim refundable basis in Commission Decision 25175-D01-2020 issued February 28, 2020 and revised Other System Support Services Charge waiver, as approved on a final basis in Commission Decision 25175-D02-2020 issued on November 30, 2020.
2019-01-01	Updated charges, as approved in Commission Decision 24036-D01-2018 issued on December 18, 2018.
2018-01-01	Updated charges, as approved in Commission Decision 23065-D01-2017 issued on November 28, 2017.
2017-01-01	Updated charges, as approved on an interim refundable basis in Commission Decision 22093-D01-2016 issued on December 2, 2016 and on a final basis in Commission Decision 22093-D02-2017 on April 4, 2017.
2016-04-01	Updated charges, as approved in Commission Decision 21302-D01-2016 issued on March 31, 2016.
2016-01-01	Updated charges, as approved in Commission Decision 20753-D02-2015 issued on December 21, 2015.
2015-07-01	Updated subsections and charges, as approved in Commission Decision 3473-D01-2015 issued on June 17, 2015 except for the losses charge component in subsection 3(2) approved on an interim basis in Commission Decision 2014-242 issued on August 21, 2014.
2013-10-01	Updated charges, as approved on an interim refundable basis in Commission Decision 2013-325 issued on August 28, 2014 and on a final basis, in Commission Decision 2014-242 issued on August 21, 2014 except for the losses charge component in subsection 3(2) approved on an interim basis in Commission Decision 2014-242 issued on August 21, 2014.
2011-07-01	Revised and reformatted all subsections, as approved in Commission Decision 2011-275 issued on June 24, 2011.