

## ISO Tariff – Rate XOM Export Opportunity Merchant Service

### Applicability

**1** Rate XOM of the **ISO tariff**, *Export Opportunity Merchant Service*, applies to **system access service** provided to **market participants** who export electric energy from the **interconnected electric system** utilizing a merchant **intertie**, defined in accordance with subsection 27(4) of the *Transmission Regulation* as an **intertie** for which the cost of planning, designing, constructing, operating and interconnecting is paid by the person who proposed the **intertie** and other persons that directly benefit from the **intertie**.

### Availability

- 2** The **ISO** must make export opportunity merchant service available:
- (a) only when sufficient capacity exists on the **transmission system** to accommodate the capacity scheduled for export; and
  - (b) a minimum of 24 hours following execution of an agreement for **system access service** for export opportunity merchant service.

### Rate

**3(1)** The **ISO** must provide export opportunity merchant service in accordance with the charge, recall **directive** response time and recall priority in the following table.

Rate	Charge	Recall <b>Directive</b> Response Time	Recall Priority
XOM	<del>\$9.148.43</del> /MWh	1 hour	Before Rates DTS, FTS and DOS (any type)

**3(2)** The **ISO** must determine the amount billed for export opportunity merchant service in a **settlement period** as the greater of:

- (a) the Rate XOM charge from subsection 3(1) above multiplied by the **market participant's** export **interchange transaction** during the **settlement period**; or
- (b) a minimum amount calculated as the sum, over all transaction hours in the **settlement period**, of the Rate XOM charge from subsection 3(1) above multiplied by the **market participant's** hour-ahead scheduled capacity multiplied by 75%.

**3(3)** The **ISO** must add an **operating reserve** charge, an other system support services charge or both to the amount billed for export opportunity merchant service in a **settlement period** when the transaction requires the **ISO** to procure incremental **operating reserves**, incremental system support services or both.

**3(4)** The **ISO** must add a transaction fee of \$500.00 to the amount billed for export opportunity merchant service in a **settlement period** in which at least one Rate XOM transaction was approved for the **market participant**.

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**Terms**

- 4(1)** The ISO must apply Rate XOM separately at each **point of interconnection**.
- 4(2)** A **market participant** must achieve curtailment of its export opportunity merchant service within the response time specified in subsection 3(1) above in response to a **directive** from the ISO.
- 4(3)** The **market participant** may contract for export opportunity merchant service for a term within the minimum and maximum terms in the following table.

Rate	Minimum Term	Maximum Term
XOM	1 hour	1 month

- 4(4)** The terms and conditions of the **ISO tariff** form part of this rate.

**Revision History**

Effective	Description
<u>2025-01-01</u>	<u>Updated charges, as applied for in the 2025 ISO tariff update application.</u>
2024-01-01	Updated charges as approved in <b>Commission</b> Decision 28627-D01-2023 issued on December 15, 2023.
2023-01-01	Updated charges as approved in <b>Commission</b> Decision 27777-D01-2020 issued on December 21, 2022.
2022-01-01	Updated charges as approved on a final basis in <b>Commission</b> Decision 26980-D01-2021 issued on December 17, 2021.
2021-01-01	Updated charges as approved in <b>Commission</b> Decision 26054-D01-2020 issued on December 18, 2020.
2021-04-01	Updated charges as approved on an interim refundable basis in <b>Commission</b> Decision 25175-D01-2020 issued February 28, 2020 and revised Other System Support Services Charge waiver, as approved on a final basis in <b>Commission</b> Decision 25175-D02-2020 issued on November 30, 2020.
2019-01-01	Updated charges, as approved in <b>Commission</b> Decision 24036-D01-2018 issued on December 18, 2018.
2018-01-01	Updated charges, as approved in <b>Commission</b> Decision 23065-D01-2017 issued on November 28, 2017.
2017-01-01	Updated charges, as approved on an interim refundable basis in <b>Commission</b> Decision 22093-D01-2016 issued on December 2, 2016 and on a final basis in <b>Commission</b> Decision 22093-D02-2017 on April 4, 2017.

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Effective	Description
2016-04-01	Updated charges, as approved in <b>Commission</b> Decision 21302-D01-2016 issued on March 31, 2016.
2016-01-01	Updated charges, as approved in <b>Commission</b> Decision 20753-D02-2015 issued on December 21, 2015.
2015-07-01	Updated subsections and charges, as approved in <b>Commission</b> Decision 3473-D01-2015 issued on June 17, 2015.
2013-10-01	Introduced for export service over Alberta-Montana <b>intertie</b> , as approved on interim refundable basis in <b>Commission</b> Decision 2013-325 issued on August 28, 2013.