

## 2020-2021 ISO Tariff-Related Activities Schedule

Classification	Tariff-Related Initiatives	2020 Q4			2021 Q1			2021 Q2			2021 Q3			2021 Q4		
		O	N	D	J	F	M	A	M	J	J	A	S	O	N	D
Tariff Modernization	<b>AESO Tariff Structure and Process Improvement</b> Determine ways to modernize the ISO tariff with the intent to simplify the tariff and regulatory process to enable more adaptability, clearer cost or price signals and regulatory efficiency to support the transformation of Alberta's electricity system	A	C	C	C	Implement as part of ongoing tariff applications										
	<b>Bulk and Regional Rate Redesign (with Energy Storage) (Phase 1)</b> Evaluate the bulk and regional rate design, with a focus on addressing issues caused by 12-CP; tariff treatment for energy storage is also included in this rate design initiative	D	D	D	D	D	D	R	R	R	R	R	R	R	R	R
	<b>Customer Contribution Policy and POD Cost Function (Phase 2A)</b> Evaluate directions provided by AUC Decision 22942 relating to Point of Delivery Cost Function and Optional facilities/good electricity industry practice (Phase 2A); Review of broader Customer Contribution Policy and ISO tariff investment objectives and potential changes			C	C	D	D	D	D	D	R	R	R	R	R	R
2018 ISO Tariff Implementation	<b>2018 ISO Tariff Compliance Filing and Implementation</b> Seek approval for the 2018 ISO Tariff compliance filing which will implement approved changes into the ISO tariff and provide updated 2020 rates	R	I	I	I											
	<b>Transmission Interconnection Costs: Substation Fraction and DFO Flow-through</b> Address 'unlimited liability' issue for DCG in ISO Tariff substation fraction methodology	R	R	R	R	R	I	I	I	I	I					
	<b>Revise Section 505.2: Performance Criteria for Refund of GUOC</b> Align ISO rule with 2018 GTA ISO tariff provisions	D	D	R	I											
	<b>System versus Connection Project Criteria (Phase 2B)</b> Respond to directions in AUC Decision 22942 regarding developing criteria for the initiation of system and connection projects and criteria for categorizing 'grey area' system projects	C	C	C	D	D	D	D	D	D	R	R	R	R	R	R
	<b>Other Matters Arising from AUC Decision 22942 (Phase 3)</b> Develop application to address remaining direction from AUC Decision 22942 relating to Power Factor Deficiency, Contract Level Adjustments, SAS Request Provisions and Relocation Costs					C	C	D	D	D	R	R	R	R	R	R
Tariff Implementation	<b>2021 ISO Tariff Update (2021 Rates)</b>	R	R	R	I	I	I									
	<b>2020 Deferral Account Reconciliation</b>									R	R	R	I	I		
	<b>2022 ISO Tariff Update (2022 Rates)</b>											R	R	R		

Legend: Analysis (A), Conception (C), Development (D), Regulatory (R), Implementation (I)