

Bulk and Regional Tariff Design Stakeholder Engagement Session 5

Session purpose and objectives

The purpose of this session is to present and discuss the AESO's preferred rate design. The session objectives include:

- Present preferred rate design, including energy storage treatment, to stakeholders
- Present and discuss path to achieving minimal disruption
- Present bill impact summary and assumptions
- Provide Bill Impact Tool
- Begin to discuss implementation considerations

Date: Thursday, March 25, 2021

Time: 8:00 a.m. – 4:00 p.m.

Location: Zoom Webinar

Facilitator: Stack'd

Time	Agenda Item	Presenter
8:00 – 8:10	Welcome, introduction, purpose, and session objectives	AESO / Stack'd
8:10 – 8:30	Opening remarks <ul style="list-style-type: none"> • Case for change • Key highlights 	AESO
8:30 – 8:50	What we heard <ul style="list-style-type: none"> • Cost responsibility • Efficient price signals • Embedded and marginal approaches 	AESO
8:50 – 10:30	Methodology and analysis <ul style="list-style-type: none"> • Summary of rate design • Review and elimination of marginal approach • Improvement to embedded approach 	AESO / NERA
10:30 – 11:00	Break	
11:00 – 12:30	What we heard, methodology and analysis <ul style="list-style-type: none"> • Q&A 	AESO / NERA
12:30 – 1:00	Break	

Time	Agenda Item	Presenter
1:00 – 1:45	Bill impact summary <ul style="list-style-type: none"> • Summary • Methodology and assumptions • Impacts • Bill Impact Tool Q&A	AESO
1:45 – 2:15	Path to achieve minimal disruption <ul style="list-style-type: none"> • Targeted engagement • Mitigation proposal principles • Mitigation options assessment • Q&A 	AESO
2:15 – 2:30	Break	
2:30 – 3:30	Energy Storage tariff treatment <ul style="list-style-type: none"> • What we heard • Non-firm rate conclusions • Demand Opportunity Service (DOS) • Q&A 	AESO
3:30 – 3:50	Implementation Considerations <ul style="list-style-type: none"> • Considerations • Flexibility • Q&A 	AESO
3:50 – 4:00	Session close-out and next steps	AESO