

March 5, 2020

To: Stakeholders

Re: **Update to Stakeholders on Bulk and Regional Tariff Design Session (1)**

On Feb. 13, 2020, the AESO issued a [Letter of Notice of Stakeholder Engagement Session on Bulk and Regional Tariff Design Session, scheduled for March 13, 2020 \(Session \(1\)\)](#). In the Letter of Notice, the AESO requested stakeholder feedback regarding the AESO's proposed agenda for Session (1) and the AESO's proposed overall process for this initiative.

This update responds to the stakeholder feedback and provides additional detail regarding Session (1). Additionally, the AESO will be posting background materials on the AESO's website by end of day on March 9, 2020. Background materials will include:

- AESO Transmission Tariff Working Group (TTWG) Presentation
- TTWG Planning Report
- TTWG Line Correlation Analysis Report
- Guidehouse (Navigant) Other Industries Report
- AESO Delivered Cost of Electricity Estimates Presentation

The AESO appreciates the feedback received from stakeholders in response to the Letter of Notice, which has now been posted to the [AESO's website](#). Based on the feedback received, the AESO has **extended the time scheduled for Session (1)** and revised the agenda.

Time: 9:00 a.m. to 4:00 p.m.

Date: March 13, 2020

Location: The Westin Calgary, Britannia Room
320 4th Avenue S.W.
Calgary, Alberta, T2P 2S6

RSVP: Provide names and titles of all participants that will attend by 5:00 p.m. on March 9, 2020 to tariffdesign@aeso.ca. Please specify if you will attend in person or by webinar.

Webinar Session

Please [click here](#) to register for the webinar by March 9, 2020.

Revised Agenda for Session (1)

The Agenda for Session (1) has been revised to capture several comments and incorporate the presentation requests received from stakeholders:

- Additional time to review and for clarifying questions on the Tariff Design Objectives and to-date analysis completed.

- Table discussions of the tariff design options rather than breakout discussions to ensure there is a discussion and time to ask clarifying questions.
- The AESO to introduce and walk through the Rate Design and Impact Tool V1.0. The Rate Design and Impact Tool will be posted on AESO's website prior to Session 1.

Outcomes and products from this engagement

The agenda for Session (1) has been revised to include additional opportunities for discussion to build clarity on the outcomes and products expected from this engagement.

The AESO expects the materials presented at Session (1) and future sessions, including meeting minutes, proposals and written responses to form the basis for a ISO tariff application – Bulk and Regional tariff design that the AESO intends to file with the Alberta Utilities Commission (AUC) by Sept. 30, 2020.

Stakeholder request regarding future sessions

In response to the request for additional details on future sessions (i.e., beyond Session (1)), the AESO notes that, following the conclusion of Session (1) and prior to Session (2), it intends to request tariff design proposals and assessment of AESO tariff design options from stakeholders in order to facilitate presentations, discussion and initial evaluation of those proposals at Session (2). The evaluation of proposals is intended to occur in light of what needs to be achieved, and the objectives to be taken into account.

The AESO received feedback that the proposed timeline for its session(s) may be difficult for stakeholders given other activities underway in the industry (Distribution System Inquiry “DSI” submission, Participant-related costs flowthrough to DFOs sessions). In response to the proposed timing of the sessions, the AESO now proposes Session (2) to be held on April 17, 2020. This proposed re-scheduling can be discussed during Session (1).

Sincerely,

“Claudia Moroianu”

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