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Our File No: 083282-00038

Balancing Pool  
Re: Invoice Backstop

Date: March 04, 2021  
Invoice Number: 2013663

### PROFESSIONAL SERVICES

For Professional Services rendered and disbursements advanced through January 31, 2021.

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
01/07/21	ATL	Email from client (M. Manuliak) regarding CIBC letters of credit.	0.10
01/08/21	ATL	Reviewing CIBC letters of credit for [REDACTED] and [REDACTED]; reviewing related legislation and Funding Agreements; responding to client regarding questions on letters of credit.	1.10
01/14/21	NYM	Receipt of instructions from Andrew Lloyd; obtaining due diligence searches including Alberta Corporate for [REDACTED] and [REDACTED]; receipt, review and reporting.	0.10
01/14/21	ATL	Email from client regarding CIBC Letter of Credit (requirement that Applicant's name be a single entity); responding to same and reviewing form of [REDACTED] in connection with same.	0.60
01/15/21	ATL	Email from client regarding waiver of rights language in form of CIBC Letter of Credit; responding to same; reviewing and revising [REDACTED] Funding Agreement to reflect name of Service Provider as "[REDACTED]" and circulating same to client.	2.90
01/26/21	ATL	Email from client regarding revised letters of credit and Funding Agreement for [REDACTED] and [REDACTED]; initial review of same.	0.40
01/26/21	LMS6	Emails with Ms. Manuliak and instruct Mr. Lloyd.	0.50
01/27/21	ATL	Reviewing draft Funding Agreements for [REDACTED] and [REDACTED], including considering appropriate	2.30



<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
		revisions for partial funding of Deferred Amounts and timing of entering into Agreements.	
01/27/21	LMS6	Review and revise Funding Agreements for [REDACTED] and [REDACTED] and review changes to letters of credit made by Mr. Lloyd and send all to Ms. Manuliak; further clarification emails with Ms. Manuliak.	2.00
<b>Total Hours</b>			<b>10.00</b>

**PROFESSIONAL SERVICES SUMMARY**

<u>Professional</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Laura M. Safran, Q.C.	Counsel/Contract	775.00	2.5	1,937.50
Andrew T. Lloyd	Associate	600.00	7.4	4,440.00
Natasha Moore	Paralegal	175.00	0.1	17.50
<b>Total Fees:</b>				<b>\$6,395.00</b>

**DISBURSEMENT SUMMARY**

**Disbursements**

**Non-Taxable Disbursements**

<u>Description</u>	<u>Amount</u>
Corporate Charges	\$10.00
<b>Non-Taxable Disbursements</b>	<b>\$10.00</b>

**BILL SUMMARY**

	Total Fees	\$	6,395.00
	Total Disbursements	\$	10.00
REG # 110 152 824	Total GST	\$	319.75
	<b>Total Current Invoice Due</b>	<b>CAD \$</b>	<b>6,724.75</b>



Matter: 083282-00038  
Invoice: 2013663  
Page: 3

This is our account.

**DLA Piper (Canada) LLP**

A handwritten signature in black ink, appearing to read 'PR', followed by a horizontal line.

Per:

Patrick Roche

*Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.*



**OTHER CHARGES AND DISBURSEMENT DETAIL**

**Disbursements**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
1/14/2021	CORES Order 34683723 - Reg'n No. 2113627257 - Corporation / Non-Profit Search-CSCT USER DEFINED 1: NYM - 083282-00038 USER DEFINED 2: [REDACTED]	\$7.00
1/14/2021	CORES Order 34683709 - Reg'n No. LP14493662 - Trade Name / Partnership Search-CSCT USER DEFINED 1: NYM - 083282- 00038 USER DEFINED 2: [REDACTED]	\$3.00
	<b>Non-Taxable Disbursements</b>	<hr/> <b>\$10.00</b>
	<b>Total Other Charges &amp; Disbursements</b>	<hr/> <b>\$10.00</b>