

Information Document

Incidental ISO Rule Amendments

ID #2018-001R



Information Documents are not authoritative. Information Documents are for information purposes only and are intended to provide guidance. In the event of any discrepancy between an Information Document and any Authoritative Document(s)¹ in effect, the Authoritative Document(s) governs.

1 Purpose

This Information Document relates to the following Authoritative Documents:

- Section 202.3 of the ISO rules, *Issuing Dispatches for Equal Prices* (“Section 202.3”);
- Section 203.1 of the ISO rules, *Offers and Bids for Energy* (“Section 203.1”); and
- Section 203.6 of the ISO rules, *Available Transfer Capability and Transfer Path Management* (“Section 203.6”).
- Section 304.9 of the ISO rules, *Wind and Solar Aggregated Generating Facility Forecasting* (“Section 304.9”).

The purpose of this Information Document is to provide clarification for market participants in regards to outdated ISO rule references contained in certain existing ISO rules. The below table identifies each outdated ISO rule reference and the updated ISO rule reference where the related content is located.

2 Table of Concordance

| Outdated ISO rule reference | Updated ISO rule reference |
|---|---|
| <p>Section 202.3 Subsection 2(3):</p> <p>“Notwithstanding subsection 2(1), the ISO must:</p> <p>(a) determine dispatch volumes for a pool asset that is an import asset or an export asset in accordance with the procedures set out in OPP 301, <i>Alberta – BC Interconnection Scheduling</i> and OPP 302, <i>Alberta-Saskatchewan Interconnection Scheduling</i> ...”</p> | <p>The updated reference is Section 203.6.</p> <p>Relevant content from Operating Policy and Procedure (“OPP”) 301, <i>Alberta – BC Interconnection Scheduling</i> and OPP 302, <i>Alberta-Saskatchewan Interconnection Scheduling</i> was transitioned into the current ISO rule format.</p> |
| <p>Section 203.1 Subsection 3(4)(b):</p> <p>“... when submitted as part of a restatement under subsection 5(2) of section 203.4, <i>Energy Restatements</i>.”</p> | <p>The updated reference is Section 203.3, <i>Energy Restatements</i>.</p> <p>The reference to Section 203.4 was intended to read Section 203.3, <i>Energy Restatements</i>.</p> |
| <p>Section 203.6 Subsection 5(1):</p> <p>“Notwithstanding subsection 3.5.2 of the ISO rules, <i>Submission Timing</i>...”</p> | <p>The updated reference is Section 203.1 of the ISO rules, <i>Offers and Bids for Energy</i>.</p> <p>Relevant content from the ISO rules, <i>Submission</i></p> |

¹ “Authoritative Documents” is the general name given by the AESO to categories of documents made by the AESO under the authority of the *Electric Utilities Act* and associated regulations, and that contain binding legal requirements for either market participants or the AESO, or both. AESO Authoritative Documents include: the ISO rules, the Alberta reliability standards, and the ISO tariff.

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| Outdated ISO rule reference | Updated ISO rule reference |
|--|---|
| | <i>Timing</i> was transitioned into the current ISO rule format. |
| <p>Section 203.6 Subsection 6(4)(b):</p> <p>“then the pool participant must submit, as applicable:</p> <p>(i) an energy restatement in accordance with either subsection 3.5.3.2 or subsection 3.5.4.2 of the ISO rules, <i>Mandatory Energy Restatements</i>; or</p> | <p>The updated reference is Section 203.3 of the ISO rules, <i>Energy Restatements</i>.</p> <p>Relevant content from the ISO rules, <i>Mandatory Energy Restatements</i> was transitioned into the current ISO rule format.</p> |
| <p>Section 203.6 Subsection 6(4)(b):</p> <p>“then the pool participant must submit, as applicable:</p> <p>(ii) an ancillary services restatement in accordance with subsection 3.6.3 of the ISO rules, <i>Restatements</i>.”</p> | <p>The updated reference is Section 203.3 of the ISO rules, <i>Energy Restatements</i>.</p> <p>Relevant content from the ISO rules, <i>Restatements</i> was transitioned into the current ISO rule format.</p> |
| <p>Section 304.9 Subsection 4(6):</p> <p>“The legal owner of a wind or solar aggregated generating facility must determine, at 30 minute intervals, and submit to the ISO, the gross real power capability with a precision to the nearest 2.0 MW”</p> | <p>“gross real power capability” is intended to read “gross real power capability”.</p> |

Revision History

| Posting Date | Description of Changes |
|--------------|------------------------|
| 2018-05-11 | Initial release |