

The following document is intended to improve accountability and transparency through the disclosure of information on expenses related to the AESO Board and executive. Disclosed expenses are defined as costs incurred in the course of AESO business for transportation, accommodation, meals and incidentals for these individuals.

I certify that all of the following costs represent the reimbursement or company paid expenses for the following AESO Board Members and executives. I have reviewed all supporting documentation in preparation of this summary.

The AESO will make available copies of supporting documentation upon request to info@aeso.ca.

Todd Fior,
Vice President, Finance

Expense claims for **David Erickson, President and CEO**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and Scott Thon (AltaLink) Venue: Calgary Petroleum Club Date: July 14, 2015	\$61.99	1
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and James Allen (Alberta Government) Venue: Ceili's Date: August 24, 2015	\$45.40	2
Airfare	Purpose: NERC 2015 Reliability Leadership Summit (Washington), Various Business Meetings (Toronto) Destination: Calgary to Washington, Washington to Toronto, Toronto to Calgary Date: August 24 to 27, 2015	\$1,139.86	3
Ground Transportation	Purpose: NERC 2015 Reliability Leadership Summit Details: Taxi – Washington Airport to Hotel Date: August 24, 2015	\$24.26	4
Meals	Purpose: NERC 2015 Reliability Leadership Summit Details: Various Meals – Allowance Date: August 24, 2015	\$65.54	5
Accommodations	Purpose: NERC 2015 Reliability Leadership Summit Venue: Marriott – Washington Details: Hotel Room Date: August 24, 2015	\$365.79	6
Ground Transportation	Purpose: NERC 2015 Reliability Leadership Summit Details: Taxi – Hotel to Washington Airport Date: August 25, 2015	\$24.23	7
Ground Transportation	Purpose: Business Meetings – Various Details: Taxi – Toronto Airport to Hotel Date: August 25, 2015	\$63.25	8
Meals	Purpose: Business Meetings – Various Details: Various Meals – Allowance Date: August 25 to 27, 2015	\$145.72	9

¹ Cost amounts do not include Goods and Services Tax (GST)

Expense Category	Description	Amount ¹	Claim Reference
Accommodations	Purpose: Business Meetings – Various Venue: Double Tree by Hilton – Toronto Details: Hotel Room Date: August 25 and 26, 2015	\$367.54	10
Ground Transportation	Purpose: Business Meetings – Various Details: Taxi – Hotel to Toronto Airport Date: August 27, 2015	\$80.00	11
Parking	Purpose: NERC 2015 Reliability Leadership Summit (Washington), Various Business Meetings (Toronto) Details: Parking Fees at Calgary Airport Date: August 24 to 27, 2015	\$111.81	12

Expense claims for **Todd Fior, Vice President Finance**

Expense Category	Description	Amount ¹	Claim Reference
Airfare	Purpose: ISO/RTO Finance Officer Meeting Destination: Calgary to Austin (return) Date: September 2015	\$565.19	1

Expense claims for **Heidi Kirrmaier, Vice President Regulatory** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Miranda Keating Erickson, Vice President Operations**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: Business Meeting – ATCO Power Details: Mileage within Calgary Mileage in accordance with AESO policy of 45¢ per kilometer Date: July 4, 2015	\$27.22	1
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson, Jerry Mossing, Jeff Norek, and Neil Makaroff Venue: Marcello's Date: July 6, 2015	\$29.81	2
Ground Transportation	Purpose: Calgary Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 45¢ per kilometer Date: July 7, 2015	\$9.86	3
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and AESO Staff (4) Venue: Ceili's Date: July 15, 2015	\$117.00	4
Meals	Purpose: Internal Breakfast Meeting Attendees: Miranda Keating Erickson and Doug Hincks Venue: EggsOasis Date: August 7, 2015	\$35.65	5
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Murray Mueller Venue: Chopped Leaf Date: August 17, 2015	\$24.52	6
Ground Transportation	Purpose: Business Meeting – AltaLink Details: Mileage within Calgary Mileage in accordance with AESO policy of 45¢ per kilometer Date: August 25, 2015	\$5.40	7
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Ronnalie Inglis Venue: Township Date: August 28, 2015	\$40.50	8

Expense claims for **Michael Law, Vice President Market**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: Professional Development Program Details: Registration - October Date: July 13, 2015	\$9,577.17	1
Airfare	Purpose: Professional Development Program Destination: Calgary to Phoenix (return) Date: October 2015	\$447.96	2
Meals	Purpose: Internal Lunch Meeting Attendees: Mike Law, Nicole Leblanc, Steve Everett, and Ketan Lakhani Venue: Township Date: August 10, 2015	\$104.18	3
Ground Transportation	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Details: Home to Calgary Airport Mileage in accordance with AESO policy of 45¢ per kilometer Date: August 16, 2015	\$13.33	4
Airfare	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Destination: Calgary to Edmonton (return) Date: August 16 to 18, 2015	\$420.22	5
Ground Transportation	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Details: Taxi – Edmonton Airport to Hotel Date: August 16, 2015	\$57.61	6
Meals	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Detail: Various Meals – Allowance Date: August 16 to 18, 2015	\$86.68	7
Accommodations	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Venue: Matrix Hotel - Edmonton Details: Hotel Room Date: August 16 and 17, 2015	\$353.50	8
Parking	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Details: Parking Fees at Calgary Airport Date: August 16 to 18, 2015	\$55.90	9
Ground Transportation	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Details: Calgary Airport to AESO office Mileage in accordance with AESO policy of 45¢ per kilometer Date: August 18, 2015	\$8.10	10

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Details: AESO Office to Calgary Airport Mileage in accordance with AESO policy of 45¢ per kilometer Date: August 24, 2015	\$7.97	11
Airfare	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Destination: Calgary to Edmonton (return) Date: August 24 to 25, 2015	\$415.32	12
Ground Transportation	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Details: Taxi – Edmonton Airport to Hotel Date: August 24, 2015	\$57.14	13
Accommodations	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Venue: Matrix Hotel - Edmonton Details: Hotel Room Date: August 24, 2015	\$155.32	14
Meals	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Detail: Various Meals – Allowance Date: August 25, 2015	\$52.39	15
Ground Transportation	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Details: Taxi – Business Meeting to Edmonton Airport Date: August 25, 2015	\$58.80	16
Parking	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Details: Parking Fees at Calgary Airport Date: August 24 to 25, 2015	\$55.90	17
Ground Transportation	Purpose: Alberta's Electricity Sector Meeting – Alberta Government Details: Calgary Airport to Home Mileage in accordance with AESO policy of 45¢ per kilometer Date: August 25, 2015	\$13.16	18
Meals	Purpose: Internal Lunch Meeting Attendees: Mike Law and AESO Staff (5) Venue: KI Modern Japanese Date: August 27, 2015	\$200.54	19

Expense claims for **Bill Baker, Vice President Information Technology**

Expense Category	Description	Amount ¹	Claim Reference
Airfare	Purpose: ISO/RTO Information Technology Committee Meeting Destination: Calgary to Hartford (return) Date: October 2015	\$738.31	1

Expense claims for **Greg Retzer, Vice President Transmission Project Delivery**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Mohamed Kamh Venue: The Keg Date: July 6, 2015	\$72.58	1
Other	Purpose: Professional Development Program Details: Registration - October Date: July 13, 2015	\$9,577.17	2
Airfare	Purpose: Professional Development Program Destination: Calgary to Phoenix (return) Date: October 2015	\$426.32	3
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Mike Deising Venue: Olly Fresco's Date: July 14, 2015	\$19.84	4

Expense claims for **Jerry Mossing, Vice President Transmission Planning and Performance** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Sarah Raiss, Board Chair** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Jan Carr, Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Transit Fee – Home to Vancouver Airport Date: August 9, 2015	\$1.75	1
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Vancouver to Calgary (return) Date: August 9 to 12, 2015	\$407.25	2
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Calgary Airport to Hotel Date: August 9, 2015	\$45.00	3
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: Westin Hotel – Calgary Details: Hotel Room Dates: August 9, 2015	\$283.87	4
Meals	Purpose: AESO Board and/or Committee Meeting(s) Details: Various Meals – Allowance Date: August 10, 2015	\$46.67	5
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Hotel to Calgary Airport Date: August 12, 2015	\$42.00	6
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Transit Fee – Vancouver Airport to Home Date: August 12, 2015	\$7.75	7

Expense claims for **Linda Chambers, Board Member** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Christopher Warren, Board Member** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Robert McClinton, Board Member** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Patricia Newson, Board Member** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Mike Hogan, Board Member** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Gordon Ulrich, Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: St. Albert to Calgary (return) Mileage in accordance with AESO policy of 45¢ per kilometer Date: August 10 and 11, 2015	\$270.86	1
Parking	Purpose: AESO Board and/or Committee Meeting(s) Details: Parking Fees Date: August 10, 2015	\$48.00	2

Expense claims for **Vince Vavrek, Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Grande Prairie to Calgary (return) Date: August 10, 2015	\$304.15	1
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Calgary Airport to AESO Office Date: August 10, 2015	\$60.00	2
Meals	Purpose: AESO Board and/or Committee Meeting(s) Details: Dinner – Allowance Date: August 10, 2015	\$34.29	3