

The following document is intended to improve accountability and transparency through the disclosure of information on expenses related to the AESO Board and executive. Disclosed expenses are defined as costs incurred in the course of AESO business for transportation, accommodation, meals and incidentals for these individuals.

I certify that all of the following costs represent the reimbursement or company paid expenses for the following AESO Board Members and executives. I have reviewed all supporting documentation in preparation of this summary.

The AESO will make available copies of supporting documentation upon request to info@aeso.ca.

Todd Fior,
Vice President, Finance

Expense claims for **David Erickson, President and CEO**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Standard and Poor's Meeting – Toronto Details: Various Meals – Allowance Date: May 11 and 12, 2015	\$70.49	1
Accommodations	Purpose: Standard and Poor's Meeting – Toronto Venue: Fairmont Royal York Details: Hotel Room Date: May 11, 2015	\$306.95	2
Parking	Purpose: Standard and Poor's Meeting – Toronto Details: Parking Fees at Calgary Airport Date: May 11 and 12, 2015	\$54.00	3
Meals	Purpose: Business Breakfast Meeting Attendees: David Erickson and Bruce Campbell (Independent Electricity System Operator - IESO) Venue: Calgary Petroleum Club Date: May 13, 2015	\$59.69	4
Meals	Purpose: Internal Lunch Meeting Attendees: David Erickson and Mike Law Venue: Calgary Petroleum Club Date: May 13, 2015	\$56.24	5
Meals	Purpose: ISO/RTO Council Board Conference and CEO Meeting (IRC) - Washington Details: Various Meals – Allowance Date: May 26 to 28, 2015	\$112.41	6
Ground Transportation	Purpose: ISO/RTO Council Board Conference and CEO Meeting (IRC) Details: Taxi – Washington Airport to Hotel Date: May 26, 2015	\$24.59	7
Accommodations	Purpose: ISO/RTO Council Board Conference and CEO Meeting (IRC) Venue: Willard Intercontinental - Washington Details: Hotel Room Date: May 26 and 27, 2015	\$852.00	8

¹ Cost amounts do not include Goods and Services Tax (GST)

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: ISO/RTO Council Board Conference and CEO Meeting (IRC) Details: Taxi – Hotel to Washington Airport Date: May 28, 2015	\$17.79	9
Parking	Purpose: ISO/RTO Council Board Conference and CEO Meeting (IRC) Details: Parking Fees at Calgary Airport Date: May 26 to 28, 2015	\$81.00	10
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and Nancy Laird (independent) Venue: Calgary Petroleum Club Date: June 5, 2015	\$ 82.69	11
Meals	Purpose: Internal Lunch Meeting Attendees: David Erickson, Larry Kram, Lisa Nadeau, Fred Ritter, Neil Brausen Venue: Fionn MacCool's Date: June 23, 2015	\$80.50	12
Airfare	Purpose: Business Meetings – BC Hydro and BC Government Destination: Calgary to Vancouver; Vancouver to Victoria; Vancouver to Calgary Date: June 25 to 28, 2015	\$653.62	13
Ground Transportation	Purpose: Business Meeting – BC Hydro Details: Taxi – Vancouver Airport to BC Hydro Office Date: June 25, 2015	\$46.00	14
Meals	Purpose: Business Meeting – BC Hydro Detail: Lunch - Allowance Date: June 25, 2015	\$18.10	15
Ground Transportation	Purpose: Business Meeting – BC Hydro Details: Taxi – BC Hydro Office to Vancouver Airport Date: June 25, 2015	\$53.70	16
Ground Transportation	Purpose: Business Meeting – BC Government Details: Taxi – Victoria Airport to Hotel Date: June 25, 2015	\$63.45	17
Accommodations	Purpose: Business Meeting – BC Government Venue: Hotel Grand Pacific - Victoria Details: Hotel Room Date: June 25, 2015	\$239.98	18

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Breakfast Meeting Attendees: David Erickson and James Allen (Alberta Government) Venue: Courtyard Café Date: June 26, 2015	\$52.00	19
Ground Transportation	Purpose: Business Meeting – BC Government Details: Taxi – Hotel to BC Government Office Date: June 26, 2015	\$10.00	20
Meals	Purpose: Business Meeting – BC Government Detail: Lunch - Allowance Date: June 26, 2015	\$18.10	21
Ground Transportation	Purpose: Business Meeting – BC Government Details: Taxi – BC Government Office to Hotel Date: June 26, 2015	\$10.00	22
Ground Transportation	Purpose: Business Meeting – BC Government Details: Taxi – Hotel to Ferry Terminal Date: June 26, 2015	\$77.35	23
Transportation	Purpose: Business Meeting – BC Government Details: Ferry – Victoria to Vancouver Date: June 26, 2015	\$16.70	24
Parking	Purpose: Business Meetings – BC Hydro and BC Government Details: Parking Fees at Calgary Airport Date: June 25 and 26, 2015	\$55.90	25

Expense claims for **Todd Fior, Vice President Finance**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: Standard and Poor's Meeting – Toronto Details: Luggage Fee Date: May 11, 2015	\$25.00	1
Meals	Purpose: Standard and Poor's Meeting – Toronto Details: Various Meals – Allowance Date: May 11 and 12, 2015	\$82.87	2
Accommodations	Purpose: Standard and Poor's Meeting – Toronto Venue: Fairmont Royal York Details: Hotel Room Date: May 11, 2015	\$307.98	3
Other	Purpose: Standard and Poor's Meeting – Toronto Details: Luggage Fee Date: May 12, 2015	\$25.00	4
Parking	Purpose: Standard and Poor's Meeting – Toronto Details: Parking Fees at Calgary Airport Date: May 11 and 12, 2015	\$54.00	5
Meals	Purpose: Business Lunch Meeting Attendees: Todd Fior and Keith Falkenberg (Deloitte) Venue: Rush Restaurant Date: June 6, 2015	\$65.40	6
Meals	Purpose: Business Lunch Meeting Attendees: Todd Fior and Mark Zimmerman (TransCanada) Venue: Black Betty Date: June 9, 2015	\$53.01	7
Meals	Purpose: Internal Lunch Meeting Attendees: Todd Fior and AESO staff (6) Venue: Murrieta's Date: June 16, 2015	\$172.70	8

Expense claims for **Heidi Kirrmaier, Vice President Regulatory**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: CAMPUT (Canada's Energy and Utility Regulators) 2015 Conference - Calgary Details: Registration Date: May 10 – 13, 2015	\$895.00	1
Meals	Purpose: Internal Lunch Meeting Attendees: Heidi Kirrmaier and AESO staff (4) Venue: The Keg Date: May 20, 2015	\$127.05	2
Meals	Purpose: Internal Lunch Meeting Attendees: Heidi Kirrmaier, Andrea Klaiber-Langen, Doyle Sullivan Venue: KI Modern Japanese Restaurant Date: June 23, 2015	\$99.22	3

Expense claims for **Miranda Keating Erickson, Vice President Operations**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: Calgary Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 45¢ per kilometer Date: May 1, 2015	\$9.86	1
Ground Transportation	Purpose: Business Meeting – Capital Power Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 45¢ per kilometer Date: May 6, 2015	\$26.82	2
Meals	Purpose: Business Meeting – Capital Power Detail: Breakfast – Allowance Date: May 6, 2015	\$12.38	3
Ground Transportation	Purpose: Business Meeting – Capital Power Details: Taxi – Edmonton Airport to Business Meeting (return) Date: May 6, 2015	\$126.50	4
Ground Transportation	Purpose: Business Meeting – Capital Power Details: Taxi – Edmonton Date: May 6, 2015	\$10.00	5
Parking	Purpose: Business Meeting – Capital Power Details: Parking Fees at Calgary Airport Date: May 6, 2015	\$27.00	6
Ground Transportation	Purpose: ISO/RTO Council Meeting Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 45¢ per kilometer Date: May 11 and 12, 2015	\$26.82	7
Meals	Purpose: ISO/RTO Council Meeting Detail: Various Meals – Allowance Date: May 11 and 12, 2015	\$125.72	8
Accommodations	Purpose: ISO/RTO Council Meeting Venue: Grant Hyatt - Dallas Details: Hotel Room Date: May 11, 2015	\$307.79	9
Parking	Purpose: ISO/RTO Council Meeting Details: Parking Fees at Calgary Airport Date: May 11, 2015	\$54.00	10

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Cheryl Terry Venue: The Keg Date: May 14, 2015	\$33.00	11
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Derek Major Venue: Marcello's Date: May 25, 2015	\$16.96	12
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Jason Doering Venue: Ceili's Date: May 27, 2015	\$39.40	13
Meals	Purpose: Internal Meeting Attendees: Miranda Keating Erickson and Sami Abdulsalam Venue: Good Earth Coffee House Date: June 3, 2015	\$6.00	14
Meals	Purpose: Internal Breakfast Meeting Attendees: Miranda Keating Erickson and AESO Staff (4) Venue: Tim Hortons Date: June 19, 2015	\$10.22	15
Meals	Purpose: Substation Tour Details: Lunch and Dinner - Allowance Date: June 19, 2015	\$52.39	16
Meals	Purpose: Internal Breakfast Meeting Attendees: Miranda Keating Erickson and AESO Staff (10) Venue: La Prep Date: June 22, 2015	\$15.92	17
Meals	Purpose: Internal Breakfast Meeting Attendees: Miranda Keating Erickson and Jason Doering Venue: Cora's Date: June 24, 2015	\$26.70	18

Expense claims for **Michael Law, Vice President Market**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Lunch Meeting Attendees: Mike Law, Nicole LeBlanc and 4 Department of Energy Staff Venue: Essence, The Westin Date: May 29, 2015	\$143.57	1
Ground Transportation	Purpose: Calgary Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 45¢ per kilometer Date: June 1 and 5, 2015	\$33.77	2
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Home to Edmonton (return) Mileage in accordance with AESO policy of 45¢ per kilometer Date: June 30, 2015	\$265.75	3
Meals	Purpose: Business Meeting - Alberta Government Detail: Breakfast and Lunch - Allowance Date: June 30, 2015	\$30.48	4

Expense claims for **Bill Baker, Vice President Information Technology** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Greg Retzer, Vice President Transmission Project Delivery**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: Professional Development Course Details: Registration Date: February 25, 2015	\$150.00	1
Parking	Purpose: Calgary Meeting Details: Parking Fee Date: April 23, 2015	\$24.00	2
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Rod Millar Venue: Taco Time Date: May 6, 2015	\$16.95	3
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Rod Millar Venue: Taco Time Date: May 12, 2015	\$17.25	4
Meals	Purpose: Business Lunch Meeting Attendees: Greg Retzer and Barb Reimer (independent) Venue: Essence – Westin Date: May 26, 2015	\$72.50	5
Meals	Purpose: Internal Meeting Attendees: Greg Retzer and Brandy Eagleson Venue: Starbucks Date: May 27, 2015	\$4.50	6
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Mohamed Kamh Venue: Fionn MacCool's Restaurant Date: June 9, 2015	\$50.50	7
Airfare	Purpose: Business Meeting – EPCOR Destination: Calgary to Edmonton (return) Date: June 12, 2015	\$123.75	8
Ground Transportation	Purpose: Business Meeting - EPCOR Details: Taxi – Edmonton Airport to EPCOR Date: June 12, 2015	\$72.60	9

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Meeting - EPCOR Detail: Lunch - Allowance Date: June 12, 2015	\$18.10	10
Ground Transportation	Purpose: Business Meeting - EPCOR Details: Taxi – EPCOR to Edmonton Airport Date: June 12, 2015	\$60.50	11
Parking	Purpose: Business Meeting – EPCOR Details: Parking Fees at Calgary Airport Date: June 12, 2015	\$26.94	12
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Kelly Yagelniski Venue: Lunch Today Date: June 17, 2015	\$23.24	13

Expense claims for **Jerry Mossing, Vice President Transmission Planning and Performance**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing, Ata Rehman, Galen Lam Venue: Sushi Ichiban Date: June 11, 2015	\$53.24	1

Expense claims for **Sarah Raiss, Board Chair**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: Institute of Corporate Directors Details: Annual Membership Dues Date: May 7, 2015	\$2,000.00	1
Meals	Purpose: AESO Board Dinner Attendees: Sarah Raiss, AESO Board (8), David Erickson, and Larry Kram Venue: Calgary Petroleum Club Date: June 11, 2015	\$844.27	2
Ground Transportation	Purpose: Business Meeting - Calgary Details: Taxi Date: June 12, 2015	\$10.56	3

Expense claims for **Jan Carr, Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Transit Fee – Home to Vancouver Airport Date: June 11, 2015	\$2.75	1
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Vancouver to Calgary (return) Date: June 11 to 12, 2015	\$408.51	2
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Calgary Airport to Hotel Date: June 11, 2015	\$47.00	3
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: Sheraton Eau Claire – Calgary Details: Hotel Room Dates: June 11, 2015	\$336.36	4
Meals	Purpose: AESO Board and/or Committee Meeting(s) Details: Various Meals – Allowance Date: June 12, 2015	\$46.67	5
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Transit Fee – Vancouver Airport to Home Date: June 12, 2015	\$7.75	6

Expense claims for **Linda Chambers, Board Member** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Christopher Warren, Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: IRC/RTO Council Board Conference (IRC) Details: Red Deer to Calgary Airport Mileage in accordance with AESO policy of 45¢ per kilometer Date: May 23, 2015	\$57.77	1
Meals	Purpose: IRC/RTO Council Board Conference (IRC) Details: Various Meals – Allowance Date: May 23 to May 30, 2015	\$175.75	2
Ground Transportation	Purpose: IRC/RTO Council Board Conference (IRC) Details: Taxi – Washington Airport to Hotel Date: May 23, 2015	\$86.76	3
Accommodations	Purpose: IRC/RTO Council Board Conference (IRC) Venue: Willard Intercontinental – Washington Details: Hotel Room Dates: May 26 to 28, 2015	\$1278.00	4
Ground Transportation	Purpose: IRC/RTO Council Board Conference (IRC) Details: Taxi – Hotel to Washington Airport Date: May 30, 2015	\$78.38	5
Ground Transportation	Purpose: IRC/RTO Council Board Conference (IRC) Details: Taxi – Houston Airport to Hotel Date: May 30, 2015	\$24.90	6
Accommodations	Purpose: IRC/RTO Council Board Conference (IRC) Venue: Super 8 – Houston Details: Hotel Room Dates: May 30, 2015	\$94.65	7
Parking	Purpose: IRC/RTO Council Board Conference (IRC) Details: Parking Fees at Calgary Airport Date: May 23 to 30, 2015	\$44.10	8
Ground Transportation	Purpose: IRC/RTO Council Board Conference (IRC) Details: Calgary Airport to Red Deer Mileage in accordance with AESO policy of 45¢ per kilometer Date: May 30, 2015	\$57.77	9

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Red Deer to Calgary (return) Mileage in accordance with AESO policy of 45¢ per kilometer Date: June 11 and 12, 2015	\$126.86	10
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: International Hotel – Calgary Details: Hotel Room Date: June 11, 2015	\$297.98	11

Expense claims for **Robert McClinton, Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Airfare	Purpose: Business Meeting – Alberta Government Destination: Cranbrook to Calgary Date: July 7, 2015	\$328.12	1

Expense claims for **Patricia Newson, Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: Institute of Corporate Directors National Conference Details: Registration Date: June 4, 2015	\$1,120.00	1
Airfare	Purpose: Institute of Corporate Directors National Conference Details: Calgary to Toronto (return) Date: May 31 to June 4, 2015	\$431.62	2
Ground Transportation	Purpose: Institute of Corporate Directors National Conference Details: Taxi – Toronto Airport to Hotel Date: May 31, 2015	\$35.00	3
Accommodations	Purpose: Institute of Corporate Directors National Conference Venue: The University Club of Toronto Details: Hotel Room Date: June 2 and 3, 2015	\$326.08	4
Ground Transportation	Purpose: Institute of Corporate Directors National Conference Details: Taxi – Hotel to Toronto Airport Date: June 4, 2015	\$33.00	5
Parking	Purpose: Institute of Corporate Directors National Conference Details: Parking Fees at Calgary Airport Date: May 31 to June 4, 2015	\$49.50	6

Expense claims for **Mike Hogan, Board Member** - no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Gordon Ulrich, Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: St. Albert to Calgary (return) Mileage in accordance with AESO policy of 45¢ per kilometer Date: June 11 and 12, 2015	\$270.86	1
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: Sheraton Eau Claire – Calgary Details: Hotel Room Dates: June 11, 2015	\$380.46	2
Meals	Purpose: AESO Board and/or Committee Meeting(s) Details: Breakfast – Allowance Date: June 12, 2015	\$12.38	3

Expense claims for **Vince Vavrek, Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Grande Prairie to Calgary (return) Date: June 11 to 12, 2015	\$369.00	1
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Calgary Airport to Hotel Date: June 11, 2015	\$60.00	2
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: International Hotel – Calgary Details: Hotel Room Date: June 11, 2015	\$268.98	3
Meals	Purpose: AESO Board and/or Committee Meeting(s) Details: Dinner – Allowance Date: June 12, 2015	\$34.29	4