

The following document is intended to improve accountability and transparency through the disclosure of information on expenses related to the AESO Board and executive. Disclosed expenses are defined as costs incurred in the course of AESO business for transportation, accommodation, meals and incidentals for these individuals.

I certify that all of the following costs represent the reimbursement or company paid expenses for the following AESO Board Members and executives. I have reviewed all supporting documentation in preparation of this summary.

The AESO will make available copies of supporting documentation upon request to [info@aeso.ca](mailto:info@aeso.ca).

Todd Fior,  
Vice President, Finance

Expense claims for **David Erickson, President and Chief Executive Officer**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Airfare	Purpose: Business Meeting – Department of Energy (DOE) and Electricity Transition Governance Committee (ETGC) Destination: Calgary to Edmonton (return) Date: August 24, 2017	\$420.12	1
Meals	Purpose: Business Meeting – DOE and ETGC Details: Various Meals – Allowance Date: August 24, 2017	\$30.48	2
Ground Transportation	Purpose: Business Meeting – DOE and ETGC Details: Taxi – Edmonton Airport to Downtown (return) Date: August 24, 2017	\$114.36	3
Parking	Purpose: Business Meeting – DOE and ETGC Details: Parking Fees – Calgary Airport Date: August 24, 2017	\$27.95	4

Expense claims for **Michael Law, Senior Vice President and Chief Operating Officer**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Business Meeting Attendees: Mike Law and Jeff Nichols Venue: Tim Hortons Date: July 5, 2017	\$3.58	1
Meals	Purpose: Internal Business Meeting Attendees: Mike Law and Jasmine Qadri Venue: Tim Hortons Date: July 5, 2017	\$4.22	2
Meals	Purpose: Internal Business Meeting Attendees: Mike Law and Sami Abdulsalam Venue: Starbucks Date: July 6, 2017	\$5.62	3
Meals	Purpose: Business Lunch Meeting – Capacity Market Design Attendees: Mike Law and Judy Change (Brattle Group) Venue: National Date: July 6, 2017	\$79.56	4
Ground Transportation	Purpose: Calgary Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: July 11, 2017	\$10.95	5
Meals	Purpose: Business Breakfast Meeting – Market Transition Implementation Attendees: Mike Law and Lonnie Enns (Enmax) Venue: Red's Diner Date: August 18, 2017	\$48.04	6
Meals	Purpose: Business Lunch Meeting – Market Transition Implementation Attendees: Mike Law and Evan Bahry (Independent Power Producers Society of Alberta - IPPSA) Venue: The Metropolitan Date: August 22, 2017	\$45.43	7
Ground Transportation	Purpose: Business Meeting – Alberta Government Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: August 24, 2017	\$30.86	8

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Airfare	Purpose: Business Meeting - Alberta Government Destination: Calgary to Edmonton (return) Date: August 24, 2017	\$365.60	9
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Taxi – Alberta Government offices to Edmonton Airport Date: August 24, 2017	\$54.90	10
Parking	Purpose: Business Meeting - Alberta Government Details: Parking Fees – Calgary Airport Date: August 24, 2017	\$27.95	11
Ground Transportation	Purpose: Business Meeting – Alberta Direct Connect Consumers Association (ADC) Details: Calgary to Edmonton (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: August 29, 2017	\$312.05	12
Accommodations	Purpose: Business Meeting - ADC Venue: Matrix - Edmonton Details: Hotel Room Date: August 29, 2017	\$182.21	13

Expense claims for **Todd Fior, Vice President Finance**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Other	Purpose: Business Meeting Details: Airline Baggage Fees Date: July 6, 2017	\$25.00	1
Ground Transportation	Purpose: Business Meeting Details: Home to Calgary Airport Mileage in accordance with AESO policy of 50¢ per kilometer Date: July 7, 2017	\$12.76	2
Meals	Purpose: Business Meeting Details: Various Meals - Allowance Date: July 7 to 9, 2017	\$77.15	3
Accommodations	Purpose: Business Meeting Venue: Listel Hotel - Vancouver Details: Hotel Room Date: July 7 and 8, 2017	\$1,024.91	4
Ground Transportation	Purpose: Business Meeting Details: Taxi – Hotel to Vancouver Airport Date: July 9, 2017	\$60.00	5
Airfare	Purpose: Business Meeting Details: Vancouver to Calgary Date: July 9, 2017	\$100.00	6
Ground Transportation	Purpose: Business Meeting Details: Taxi – Calgary Airport to Home Date: July 9, 2017	\$59.05	7

Expense claims for **Miranda Keating Erickson, Vice President Regulatory and External Affairs**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: Calgary Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: July 11, 2017	\$10.95	1
Ground Transportation	Purpose: Business Event Details: Taxi to event within Calgary Date: July 12, 2017	\$16.32	2
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Cheryl Terry Venue: Ceilis Date: July 17, 2017	\$45.44	3
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and AESO staff (5) Venue: The Keg Date: July 27, 2017	\$168.42	4
Other	Purpose: Calgary Petroleum Club Details: Monthly Membership Fees Date: July 2017	\$100.00	5

Expense claims for **Bill Baker, Vice President Information Technology**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Airfare	Purpose: ISO/RTO Information Technology Committee Meeting Destination: Calgary to Tampa (return) Date: October 2017	\$675.93	1

Expense claims for **Greg Retzer, Vice President Operations**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer, Ata Rehman, Anne Dela Rosa and Neil Curtis Venue: Mad Rose Date: July 07, 2017	\$91.49	1
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer, Daiana Vitorino and Kelsey Haworth Venue: Cactus Club Cafe Date: July 31, 2017	\$101.94	2
Meals	Purpose: Internal Meeting Attendees: Greg Retzer and AESO Staff (4) Venue: The Glencoe Club Date: August 11, 2017	\$74.89	3
Meals	Purpose: Internal Meeting Attendees: Greg Retzer and AESO Staff (4) Venue: The Glencoe Club Date: August 11, 2017	\$132.38	4
Meals	Purpose: Business Lunch Meeting Attendees: Greg Retzer, Ata Rehman, Jonathan Rich (Strategic Decisions Group – SDG) and Naoki Shimoda (SDG) Venue: The Keg Date: August 17, 2017	\$93.57	5



Expense claims for **Jerry Mossing, Vice President Transmission**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: BC Hydro Grid Modernization Workshop - Vancouver Details: Cochrane to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: July 24 and 25, 2017	\$43.95	1
Meals	Purpose: BC Hydro Grid Modernization Workshop - Vancouver Details: Various Meals - Allowance Date: July 24 and 25, 2017	\$59.05	2
Ground Transportation	Purpose: BC Hydro – Grid Modernization Workshop - Vancouver Details: Taxi – Vancouver Airport to Hotel Date: July 24 and 25, 2017	\$46.10	3
Accommodations	Purpose: BC Hydro – Grid Modernization Workshop - Vancouver Venue: Hilton Vancouver Details: Hotel Room Date: July 24, 2017	\$447.61	4
Parking	Purpose: BC Hydro – Grid Modernization Workshop - Vancouver Details: Parking Fees – Calgary Airport Date: July 24 and 25, 2017	\$55.90	5
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing, Daiana Vitorino and Kelsey Haworth Venue: Goro and Gun Date: July 26, 2017	\$66.55	6
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing, Rich Flack and Kelly Yagelniski Venue: Spring Roll Chalet Date: August 17, 2017	\$32.52	7

No expenses submitted for:

- Lisa Nadeau, Vice President, Human Resources
- Heidi Kirrmaier, Vice President Market Design and Commercial

Expense claims for **Linda Chambers, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: Business Meeting – Minister of Energy Details: Calgary to Edmonton (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: August 28 and 30, 2017	\$304.76	1
Meals	Purpose: Business Meeting – Minister of Energy Details: Various Meals – Allowance Date: August 28 to 30, 2017	\$129.54	2
Meals	Purpose: Internal Lunch Meeting Attendees: Linda Chambers and Gary Bosgoed (AESO Board) Venue: Wildflower Date: August 29, 2017	\$54.75	3
Accommodations	Purpose: Business Meeting – Minister of Energy Venue: Matrix Hotel - Edmonton Details: Hotel Room Date: August 28 and 29, 2017	\$364.42	4

Expense claims for **Gordon Ulrich, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Edmonton to Calgary (return) Date: September 5 to 7, 2017	\$203.39	1

Expense claims for **Sheila Leggett, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Parking	Purpose: Internal AESO Meetings Details: Parking Fees Date: May 11, 2017	\$7.88	1
Parking	Purpose: Internal AESO Meetings Details: Parking Fees Date: June 28 and 29, 2017	\$39.37	2

No expenses submitted for:

- Jan Carr, AESO Board Member
- Gary Bosgoed, AESO Board Member
- Mike Hogan, AESO Board Member
- Gordon Hoy, AESO Board Member
- Gail Harding, AESO Board Member