

The following document is intended to improve accountability and transparency through the disclosure of information on expenses related to the AESO Board and executive. Disclosed expenses are defined as costs incurred in the course of AESO business for transportation, accommodation, meals and incidentals for these individuals.

I certify that all of the following costs represent the reimbursement or company paid expenses for the following AESO Board Members and executives. I have reviewed all supporting documentation in preparation of this summary.

The AESO will make available copies of supporting documentation upon request to info@aeso.ca.

Todd Fior,
Vice President, Finance

Expense claims for **David Erickson, President and Chief Executive Officer**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: Calgary Petroleum Club Details: Annual Membership Date: January 2017	\$1,200.00	1
Meals	Purpose: Internal Lunch Meeting Attendees: Robert McClinton and David Erickson Venue: Calgary Petroleum Club Date: January 10, 2017	\$51.52	2
Parking	Purpose: Business Meeting – Alberta Government Details: Parking Fees Date: January 25, 2017	\$27.95	3
Meals	Purpose: Business Meeting Details: Various Meals – Allowance Date: January 25 to 26, 2017	\$52.39	4
Accommodations	Purpose: Business Meeting Venue: Matrix Hotel – Edmonton Details: Hotel Room Date: January 25, 2017	\$191.85	5
Meals	Purpose: Business Meetings – Capital Power and Alberta Government Details: Lunch – Allowance Date: February 21, 2017	\$18.10	6
Airfare	Purpose: Business Meetings Destination: Calgary to Edmonton (return) Date: February 21, 2017	\$535.00	7
Ground Transportation	Purpose: Business Meetings Details: Taxi – within Edmonton Date: February 21, 2017	\$10.00	8
Ground Transportation	Purpose: Business Meetings Details: Taxi – Business Meeting to Edmonton Airport Date: February 21, 2017	\$54.00	9
Parking	Purpose: Business Meetings Details: Parking Fees – Calgary Airport Date: February 21, 2017	\$27.95	10

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and Gianna Manes (ENMAX) Venue: Mercato Date: February 23, 2017	\$56.32	11
Airfare	Purpose: Business Meeting – Alberta Government Destination: Calgary to Edmonton (return) Date: February 28, 2017	\$390.92	12
Ground Transportation	Purpose: Business Meeting Details: Taxi – Edmonton Airport to Business Meeting Date: February 28, 2017	\$60.50	13
Meals	Purpose: Business Meeting Details: Lunch – Allowance Date: February 28, 2017	\$18.10	14
Ground Transportation	Purpose: Business Meeting Details: Taxi – Business Meeting to Edmonton Airport Date: February 28, 2017	\$54.00	15
Parking	Purpose: Business Meeting Details: Parking Fees – Calgary Airport Date: February 28, 2017	\$27.95	16
Airfare	Purpose: Business Meeting – Standard and Poor's Destination: Calgary to Toronto (return) Date: April 2017	\$631.00	17

Expense claims for **Michael Law, Senior Vice President and Chief Operating Officer**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: Power Finance Conference – Toronto Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 18 and 20, 2017	\$29.72	1
Airfare	Purpose: Power Finance Conference Destination: Calgary to Toronto (return) Date: January 18 to 20, 2017	\$364.63	2
Ground Transportation	Purpose: Power Finance Conference Details: Taxi – Toronto Airport to Hotel Date: January 18, 2017	\$57.75	3
Accommodations	Purpose: Power Finance Conference Venue: The Ritz Carlton – Toronto Details: Hotel Room Date: January 18 and 19, 2017	\$767.40	4
Meals	Purpose: Power Finance Conference Details: Various Meals – Allowance Date: January 18 to 20, 2017	\$181.91	5
Ground Transportation	Purpose: Power Finance Conference Details: Taxi – Hotel to Toronto Airport Date: January 20, 2017	\$72.45	6
Parking	Purpose: Power Finance Conference Details: Parking Fees – Calgary Airport Date: January 18 to 20, 2017	\$88.05	7
Meals	Purpose: Business Meeting Attendees: Mike Law and David James (Alberta Government) Venue: Second Cup Date: January 24, 2017	\$5.85	8
Ground Transportation	Purpose: Business Meeting – Alberta Government Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 25, 2017	\$29.72	9

Expense Category	Description	Amount ¹	Claim Reference
Parking	Purpose: Business Meeting Details: Parking Fees Date: January 25, 2017	\$27.95	10
Meals	Purpose: Business Meeting Details: Various Meals – Allowance Date: January 25, 2017	\$30.48	11
Ground Transportation	Purpose: BC Power Symposium – Vancouver Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 27 and 31, 2017	\$29.72	12
Airfare	Purpose: BC Power Symposium Destination: Calgary to Vancouver (return) Date: January 27 to 31, 2017	\$367.74	13
Accommodations	Purpose: BC Power Symposium Venue: Marriott Pinnacle – Vancouver Details: Hotel Room Date: January 30, 2017	\$365.13	14
Meals	Purpose: BC Power Symposium Details: Various Meals – Allowance Date: January 30 to 31, 2017	\$59.05	15
Ground Transportation	Purpose: BC Power Symposium Details: Transit Fee – Hotel to Vancouver Airport Date: January 31, 2017	\$4.00	16
Parking	Purpose: BC Power Symposium Details: Parking Fees – Calgary Airport Date: January 30 to 31, 2017	\$27.98	17
Ground Transportation	Purpose: Business Meeting – Alberta Government Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: February 21, 2017	\$29.72	18
Airfare	Purpose: Business Meeting Destination: Calgary to Edmonton (return) Date: February 21, 2017	\$535.00	19

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Meeting Details: Various Meals – Allowance Date: February 21, 2017	\$52.39	20
Parking	Purpose: Business Meeting Details: Parking Fees – Calgary Airport Date: February 21, 2017	\$27.95	21
Meals	Purpose: Business Lunch Meeting Attendees: Mike Law and Daniel Jurijew (Capital Power) Venue: Earls.67 Date: February 22, 2017	\$49.17	22
Meals	Purpose: Business Lunch Meeting Attendees: Mike Law and Evan Bahry (IPPSA) Venue: The Keg Date: February 28, 2017	\$60.20	23

Expense claims for **Todd Fior, Vice President Finance**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Lunch Meeting Attendees: Todd Fior and Chris Lomore (AltaLink) Venue: Le Brezza Date: February 17, 2017	\$70.32	1
Airfare	Purpose: Business Meeting – Standard and Poor’s Destination: Calgary to Toronto (return) Date: April 2017	\$631.00	2

Expense claims for **Heidi Kirrmaier, Vice President Market Design and Commercial**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: Independent Power Producers Society of Alberta (IPPSA) Annual Conference Details: Registration – January 2017 Date: March 12 to 14, 2017	\$1,280.00	1

Expense claims for **Miranda Keating Erickson, Vice President Regulatory and External Affairs**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Internal Meeting Attendees: Miranda Keating Erickson and Derek Major Venue: Good Earth Date: January 12, 2017	\$5.25	1
Other	Purpose: Institute of Corporate Directors Details: Breakfast Event Date: January 18, 2017	\$60.00	2
Ground Transportation	Purpose: Calgary Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 23, 2017	\$10.95	3
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and AESO Staff (4) Venue: Ceilis Date: January 26, 2017	\$92.89	4
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Mike Deising Venue: Chachi's Date: January 31, 2017	\$26.00	5
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Andrea Kaliber-Langen Venue: Marcello's Date: February 17, 2017	\$16.00	6
Ground Transportation	Purpose: Internal Event Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: February 21, 2017	\$3.24	7
Other	Purpose: Independent Power Producers Society of Alberta (IPPSA) Annual Conference Details: Registration – January 2017 Date: March 12 to 14, 2017	\$1,280.00	8
Airfare	Purpose: Leadership Conference for Women in Energy – EUCI Destination: Calgary to Toronto (return) Date: April 2017	\$644.00	9

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: Energy Regulatory Forum Details: Registration – January 2017 Date: June 6, 2017	\$300.00	10

Expense claims for **Bill Baker, Vice President Information Technology**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Bill Baker and Tony Rizutti Venue: The Keg Date: January 3, 2017	\$55.56	1
Ground Transportation	Purpose: ISO/RTO Information Technology Committee Meeting – Las Vegas Details: Home to Calgary Airport Date: February 28, 2017	\$21.39	2
Ground Transportation	Purpose: ISO/RTO Information Technology Committee Meeting Details: Las Vegas Airport to Hotel Date: February 28, 2017	\$36.51	3
Meals	Purpose: ISO/RTO Information Technology Committee Meeting Details: Various Meals – Allowance Date: February 28, 2017 to March 2, 2017	\$43.19	4
Accommodations	Purpose: ISO/RTO Information Technology Committee Meeting Venue: Four Seasons Hotel – Las Vegas Details: Hotel Room Date: February 28, 2017 and March 1, 2017	\$790.04	5
Ground Transportation	Purpose: ISO/RTO Information Technology Committee Meeting Details: Hotel to Las Vegas Airport Date: March 2, 2017	\$30.63	6
Ground Transportation	Purpose: ISO/RTO Information Technology Committee Meeting Details: Calgary Airport to Home Date: March 2, 2017	\$25.65	7

Expense claims for **Greg Retzer, Vice President Operations**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Miranda Keating Erickson Venue: Ceilis Date: January 25, 2017	\$49.66	1
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Daiana Vitorino Venue: Freshii Date: January 27, 2017	\$20.96	2
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and AESO Staff (5) Venue: Goro+Gun Date: January 30, 2017	\$167.56	3
Ground Transportation	Purpose: Calgary Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 31, 2017	\$10.95	4
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Mohamed Kamh Venue: Falafel King Date: February 1, 2017	\$22.04	5
Meals	Purpose: Internal Event Attendees: Greg Retzer and AESO Staff (6) Venue: Craft Restaurant Date: February 10, 2017	\$111.06	6
Ground Transportation	Purpose: Calgary Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: February 13, 2017	\$10.95	7
Other	Purpose: Independent Power Producers Society of Alberta (IPPSA) Annual Conference Details: Registration – January 2017 Date: March 12 to 14, 2017	\$1,280.00	8

Expense claims for **Jerry Mossing, Vice President Transmission**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: The Association of Science and Engineering Technology Professionals of Alberta (ASET) Details: Annual Membership Date: January 2017	\$380.00	1
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing and Jason Doering Venue: Double Zero Date: February 22, 2017	\$52.03	2
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing and Kyle Stretch Venue: KI Modern Japanese Date: February 27, 2017	\$82.28	3
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing and AESO Staff (4) Venue: Barley Mill Date: February 28, 2017	\$131.83	4
Other	Purpose: Independent Power Producers Society of Alberta (IPPSA) Annual Conference Details: Registration – January 2017 Date: March 12 to 14, 2017	\$1,280.00	5

Expense claims for **Lisa Nadeau, Vice President Human Resources**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: Human Resources Institute of Alberta Details: 2017 Annual Membership Date: January 2017	\$420.00	1
Ground Transportation	Purpose: Internal Event Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 23, 2017	\$20.86	2
Meals	Purpose: Internal Lunch Meeting Attendees: Lisa Nadeau and AESO Staff (9) Venue: Silver Dragon Restaurant Date: January 30, 2017	\$207.60	3
Meals	Purpose: Internal Lunch Meeting Attendees: Lisa Nadeau and Elizabeth Moore Venue: Essence, Westin Date: February 8, 2017	\$49.77	4

Expense claims for **Robert McClinton, AESO Board Chair**

Expense Category	Description	Amount ¹	Claim Reference
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Palm Springs to Calgary (return) Date: February 13 to 17, 2017	\$869.06	1

Expense claims for **Jan Carr, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Transit Fee – Home to Vancouver Airport Date: February 14, 2017	\$2.75	1
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Vancouver to Calgary (return) Date: February 14 to 16, 2017	\$717.95	2
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Calgary Airport to AESO Office Date: February 14, 2017	\$40.00	3
Meals	Purpose: AESO Board and/or Committee Meeting(s) Details: Various Meals – Allowance Date: February 14 to 16, 2017	\$59.05	4
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: Westin Hotel – Calgary Details: Hotel Room Date: February 14 and 15, 2017	\$606.30	5
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – AESO Office to Calgary Airport Date: February 16, 2017	\$34.47	6
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Transit Fee – Vancouver Airport to Home Date: February 16, 2017	\$7.75	7

Expense claims for **Linda Chambers, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: Business Meeting – Alberta Government Details: Home to Edmonton (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 11 and 12, 2017	\$304.76	1
Meals	Purpose: Business Meeting Details: Various Meals – Allowance Date: January 11 to 12, 2017	\$52.39	2
Accommodations	Purpose: Business Meeting Venue: Matrix Hotel – Edmonton Details: Hotel Room Date: January 11, 2017	\$182.21	3
Meals	Purpose: Internal Lunch Meeting Attendees: Linda Chambers and Patricia Newson (former AESO Board Member) Venue: The Lake House Date: January 13, 2017	\$53.24	4

Expense claims for **Christopher Warren, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Red Deer to AESO Office (return same day) Mileage in accordance with AESO policy of 50¢ per kilometer Date: February 14, 2017	\$140.96	1
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Red Deer to AESO Office (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: February 15 and 16, 2017	\$140.96	2
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: International Hotel – Calgary Details: Hotel Room Date: February 15, 2017	\$247.69	3
Parking	Purpose: AESO Board and/or Committee Meeting(s) Details: Parking Fees – International Hotel Date: February 15, 2017	\$31.00	4

Expense claims for **Mike Hogan, AESO Board Member** – no expenses submitted

Expense Category	Description	Amount ¹	Claim Reference

Expense claims for **Gordon Ulrich, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Home to Edmonton Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: February 14 and 16, 2017	\$47.62	1
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Edmonton to Calgary (return) Date: February 14 to 16, 2017	\$273.00	2
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Calgary Airport to AESO Office Date: February 14, 2017	\$38.00	3
Meals	Purpose: AESO Board and/or Committee Meeting(s) Details: Various Meals – Allowance Date: February 14 to 16, 2017	\$59.05	4
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: Westin Hotel – Calgary Details: Hotel Room Date: February 14 and 15, 2017	\$608.72	5
Parking	Purpose: AESO Board and/or Committee Meeting(s) Details: Parking Fees – Edmonton Airport Date: February 14 to 16, 2017	\$114.29	6

Expense claims for **Vince Vavrek, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: AESO Board and/or Committee Meeting(s) Details: Conference Call Meeting Attendance Date: January 17, 2017	\$220.41	1
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Grande Prairie to Calgary (one-way) Date: February 15, 2017	\$179.72	2
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Calgary Airport to AESO Office Date: February 15, 2017	\$47.77	3
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: International Hotel – Calgary Details: Hotel Room Date: February 15, 2017	\$247.69	4