

The following document is intended to improve accountability and transparency through the disclosure of information on expenses related to the AESO Board and executive. Disclosed expenses are defined as costs incurred in the course of AESO business for transportation, accommodation, meals and incidentals for these individuals.

I certify that all of the following costs represent the reimbursement or company paid expenses for the following AESO Board Members and executives. I have reviewed all supporting documentation in preparation of this summary.

The AESO will make available copies of supporting documentation upon request to info@aeso.ca.

Todd Fior,
Vice President, Finance

Expense claims for **David Erickson, President and Chief Executive Officer**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: IRC Joint Board Conference Details: Banff Park Pass Date: May 22, 2018	\$18.67	1
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont, Banff Details: Hotel Room Date: May 22 and 23, 2018	\$822.44	2
Ground Transportation	Purpose: IRC Joint Board Conference Details: Calgary to Banff (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22 and 24, 2018	\$119.04	3
Other	Purpose: Chartered Professional Accountant (CPA) Professional Fees Details: 2018/2019 Membership Fees Date: May 29, 2018	\$1,071.00	4
Meals	Purpose: Internal Lunch Meeting Attendees: David Erickson and Linda Chambers Venue: The Keg Date: June 4, 2018	\$49.78	5
Meals	Purpose: Business Meeting – Department of Energy (DOE) Details: Meals Allowance – Various Date: June 6, 2018	\$30.48	6
Parking	Purpose: Business Meeting – DOE Details: Parking Fees Date: June 6, 2018	\$6.67	7
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and Wayne Taylor (MSA) Venue: Prego Cucina Italiana Date: June 8, 2018	\$51.97	8
Airfare	Purpose: Business Meeting – DOE and AltaLink Destination: Calgary to Edmonton (return) Date: June 11, 2018	\$426.12	9

¹ Cost amounts do not include Goods and Services Tax (GST)

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Meeting - DOE and AltaLink Details: Meals Allowance – Various Date: June 11, 2018	\$30.48	10
Ground Transportation	Purpose: Business Meeting – DOE and AltaLink Details: Taxi – Edmonton Airport to DOE Office Date: June 11, 2018	\$57.88	11
Parking	Purpose: Business Meeting – DOE and AltaLink Details: Parking Fees – Calgary Airport Date: June 11, 2018	\$27.95	12
Meals	Purpose: Business Dinner Meeting Attendees: David Erickson, AESO Board and Staff (11), Marg McCuaig-Boyd (Minister of Energy) and Matthew Williamson (Minister's Assistant) Venue: Calgary Petroleum Club Date: June 13, 2018	\$1,153.38	13
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and Patricia Newson (Former AESO Board Member) Venue: Township Date: June 19, 2018	\$41.65	14
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and Brian Vaasjo (Capital Power) Venue: Calgary Petroleum Club Date: June 21, 2018	\$53.88	15
Meals	Purpose: Business Meeting - Minister of Energy Details: Meals Allowance – Lunch Date: June 27, 2018	\$18.10	16
Parking	Purpose: Business Meeting - Minister of Energy Details: Parking Fees Date: June 27, 2018	\$11.43	17
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and Neil McCrank (Borden Ladner Gervais LLP) Venue: Prego Cucina Italiana Date: June 28, 2018	\$57.64	18

Expense claims for **Michael Law, Senior Vice President and Chief Operating Officer**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Lunch Meeting – Government of Alberta (GoA) Attendees: Mike Law, Elizabeth Moore, Lisa Boire, Claire Stillwell and Gov of AB (Andrew Buffin and Cam Brown) Venue: The Keg Date: May 3, 2018	\$151.64	1
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont, Banff Details: Hotel Room Date: May 22 to 23, 2018	\$768.44	2
Ground Transportation	Purpose: IRC Joint Board Conference Details: Calgary to Banff (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22 and 24, 2018	\$126.66	3
Airfare	Purpose: Business Meeting – GoA Destination: Calgary to Edmonton (return) Date: June 6, 2018	\$495.70	4
Ground Transportation	Purpose: Business Meeting – GoA Details: Home to Calgary airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: June 6, 2018	\$29.43	5
Parking	Purpose: Business Meeting – GoA Details: Parking Fees – Calgary Airport Date: June 6, 2018	\$57.38	6
Ground Transportation	Purpose: Business Meeting – GoA Details: Taxi – Edmonton Airport to GOA Office Date: June 6, 2018	\$27.95	7
Meals	Purpose: Business Meeting – GoA Details: Meals Allowance – Various Date: June 6, 2018	\$30.48	8

Expense claims for **Todd Fior, Vice President, Finance**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Todd Fior and Nicole Kinch Venue: The Keg Date: May 15, 2018	\$48.16	1
Other	Purpose: CPA Membership Fees Details: 2018/2019 Annual Membership Fees Date: May 18, 2018	\$1,071.00	2
Meals	Purpose: Internal Lunch Meeting Attendees: Todd Fior and Nicole Kinch Venue: Prego Cucina Italiana Date: May 22, 2018	\$56.60	3
Meals	Purpose: Internal Lunch Meeting Attendees: Todd Fior and AESO Staff (4) Venue: Monogram Coffee Date: June 19, 2018	\$30.87	4
Meals	Purpose: Business Lunch Meeting Attendees: Todd Fior and Damien Mills (Jones Lang Lasalle) Venue: Klein and Harris Date: June 25, 2018	\$52.09	5

Expense claims for **Miranda Keating Erickson, Vice President, Markets**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Internal Breakfast Meeting Attendees: Miranda Keating Erickson and AESO Staff (9) Venue: Jelly Modern Doughnuts Date: May 11, 2018	\$45.95	1
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Matt Gray Venue: Mercatino Date: May 11, 2018	\$23.20	2
Other	Purpose: IRC Joint Board Conference Details: Banff Park Pass Date: May 22, 2018	\$18.67	3
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont, Banff Details: Hotel Room Date: May 22 to 23, 2018	\$822.44	4
Ground Transportation	Purpose: IRC Joint Board Conference Details: Calgary to Banff (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22 and 24, 2018	\$121.43	5
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Kevin Dawson Venue: Calgary Petroleum Club Date: June 11, 2018	\$47.38	6
Meals	Purpose: Business Lunch Meeting Attendees: Miranda Keating Erickson and Doug Simpson (Utilities Consumer Advocate) Venue: Earls Bankers Hall Date: June 20, 2018	\$52.51	7
Parking	Purpose: Internal Meeting Offsite Details: Parking Fees Date: June 27, 2018	\$7.70	8

Expense claims for **Bill Baker, Vice President, Information Technology**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Meeting – ITC Details: Meals Allowance – Lunch Date: June 4, 2018	\$25.25	1
Accommodations	Purpose: Business Meeting – ITC Venue: Hotel Republic, San Diego Details: Hotel Room Date: June 4 to 5, 2018	\$688.25	2
Ground Transportation	Purpose: Business Meeting – ITC Details: Taxi – Home to Calgary Airport (return) Date: June 4 and 6, 2018	\$46.47	3
Ground Transportation	Purpose: Business Meeting – ITC Details: Taxi – San Diego Airport to Hotel (return) Date: June 4 and 6, 2018	\$46.50	4

Expense claims for **Greg Retzer, Vice President, Operations**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Energy Disrupters Conference Attendees: Greg Retzer, Kyle Stretch and Derek Major Venue: Vagabond Date: May 15, 2018	\$56.38	1
Meals	Purpose: Energy Disrupters Conference Attendees: Greg Retzer, Kyle Stretch and Derek Major Venue: Grumans Catering Date: May 16, 2018	\$56.27	2
Meals	Purpose: Internal Lunch Meeting - EMS Program Attendees: Greg Retzer, Derek Major and Murray Mueller Venue: Empress Palace Date: May 25, 2018	\$41.90	3
Accommodations	Purpose: Business Meeting (CAL-ISO) Venue: Courtyard Marriott, Folsom Details: Hotel Room Date: May 30 to 31, 2018	\$395.02	4
Ground Transportation	Purpose: Business Meeting (CAL-ISO) Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 30 and June 1, 2018	\$24.48	5
Meals	Purpose: Business Meeting (CAL-ISO) Details: Meals Allowance - Various Date: May 30 to June 1, 2018	\$149.52	6
Ground Transportation	Purpose: Business Meeting (CAL-ISO) Details: Rental Car and Fuel Date: May 30 to June 1, 2018	\$270.78	7
Parking	Purpose: Business Meeting (CAL-ISO) Details: Parking Fees – Calgary Airport Date: May 30 to June 1, 2018	\$83.86	8
Accommodations	Purpose: 2018 America's GE User Conference Venue: Hyatt Regency, Bellevue Details: Hotel Room Date: June 4 to 6, 2018	\$1,104.80	9

Expense Category	Description	Amount ¹	Claim Reference
Airfare	Purpose: 2018 America's GE User Conference Destination: Calgary to Seattle (return) Date: June 4 to 7, 2018	\$410.03	10
Ground Transportation	Purpose: 2018 America's GE User Conference Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: June 4 and 7, 2018	\$24.48	11
Meals	Purpose: 2018 America's GE User Conference Details: Meals Allowance - Various Date: June 4 to 7, 2018	\$198.88	12
Ground Transportation	Purpose: 2018 America's GE User Conference Details: Taxi – Seattle Airport to Hotel (return) Date: June 4 and 7, 2018	\$173.28	13
Parking	Purpose: 2018 America's GE User Conference Details: Parking Fees – Calgary Airport Date: June 4 to 7, 2018	\$111.81	14

Expense claims for **Jerry Mossing, Vice President, Transmission**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: Harvard Electricity Policy Group (HEPG) Details: Air Canada Baggage Fee Date: June 6, 2018	\$25.00	1
Accommodations	Purpose: HEPG Venue: The Charles Hotel, Cambridge Details: Hotel Room Date: June 6 to 8, 2018	\$1,183.82	2
Meals	Purpose: HEPG Details: Meals Allowance - Various Date: June 6 and 8, 2018	\$123.68	3
Parking	Purpose: HEPG Details: Parking Fees – Calgary Airport Date: June 6 to 10, 2018	\$38.13	4
Airfare	Purpose: HEPG Destination: Calgary to Boston (return) Date: June 6 and 10, 2018	\$783.54	5
Ground Transportation	Purpose: HEPG Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: June 6 and 10, 2018	\$45.72	6
Ground Transportation	Purpose: HEPG Details: Taxi – Boston Airport to Hotel (return) Date: June 6 and 10, 2018	\$124.98	7
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing, Doug Hincks, Carol Moline and Steve Waller Venue: Phoenix Express Date: June 21, 2018	\$82.88	8
Parking	Purpose: Internal Meeting Offsite Details: Parking Fees Date: June 27, 2018	\$7.84	9

Expense claims for **Lisa Nadeau, Vice President, Human Resources**

Expense Category	Description	Amount ¹	Claim Reference
Parking	Purpose: Business Lunch Meeting - Cynthia Tremblay (VP of HR at The Calgary Airport Authority) Details: Parking Fees Date: June 21, 2018	\$25.48	1
Meals	Purpose: Business Lunch Meeting Attendees: Lisa Nadeau, Megan Lund and Kevin Copithorne (Accenture) Venue: The Metropolitan Date: June 28, 2018	\$83.05	2

Expense claims for **Elizabeth Moore, Vice President, Commercial**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Elizabeth Moore and Miranda Erickson Venue: The Westin Calgary Essence Date: May 30, 2018	\$50.71	1
Meals	Purpose: Internal Lunch Meeting Attendees: Elizabeth Moore and Nicole LeBlanc Venue: The Westin Calgary Essence Date: June 1, 2018	\$35.09	2

Expense claims for **Larry Kram, Vice President, Law General Counsel and Corporate Secretary**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Lunch Meeting Attendees: Larry Kram and Carolyn Del Rees (TransAlta) Venue: Mercato Date: May 16, 2018	\$61.71	1

Expense claims for **Linda Chambers, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: Board Candidate Interviews Details: Transit Fare Date: May 15 and 17, 2018	\$12.58	1
Parking	Purpose: Board Candidate Interviews Details: Parking Fees Date: May 16, 2018	\$23.81	2
Ground Transportation	Purpose: IRC Joint Board Conference Details: Taxi – Hotel to Banff Downtown Date: May 22, 2018	\$14.29	3
Meals	Purpose: Board Dinner Meeting Attendees: Linda Chambers, AESO Board and Staff (10) and Coleen Volk (Alberta Energy) Venue: Maple Leaf Grill & Lounge Date: May 22, 2018	\$836.62	4
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont Banff Springs, Banff Details: Hotel Room Date: May 22 and 23, 2018	\$822.44	5
Ground Transportation	Purpose: IRC Joint Board Conference Details: Home to The Fairmont (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22 and 24, 2018	\$148.58	6
Ground Transportation	Purpose: Meeting with Minister of Energy Details: Home to Edmonton Legislature (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 29, 2018	\$304.76	7
Meals	Purpose: Business Lunch Meeting Attendees: Linda Chambers and Board Candidate Venue: Wildflower Date: May 29, 2018	\$59.29	8
Parking	Purpose: Board Candidate Interview Details: Parking Fees Date: May 29, 2018	\$23.81	9

Expense claims for **Gary Bosgoed, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: Board Strategic Planning Meetings Details: Home to Red Arrow Depot Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 7 and 9, 2018	\$10.96	1
Ground Transportation	Purpose: Board Strategic Planning Meetings Details: Red Arrow – Edmonton/Calgary (return) Date: May 7 and 9, 2018	\$144.76	2
Meals	Purpose: Board Strategic Planning Meetings Details: Meals Allowance - Dinner Date: May 7 to 8, 2018	\$68.58	3
Accommodations	Purpose: Board Strategic Planning Meetings Venue: International Hotel, Calgary Details: Hotel Room Date: May 7 to 8, 2018	\$447.76	4
Other	Purpose: IRC Joint Board Conference Details: Banff Park Pass Date: May 22, 2018	\$18.67	5
Ground Transportation	Purpose: IRC Joint Board Conference Details: Home to The Fairmont (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22 and 24, 2018	\$393.34	6
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont Banff Springs, Banff Details: Hotel Room Date: May 22 to 23, 2018	\$822.44	7
Ground Transportation	Purpose: Board/Committee Meetings Details: Home to Calgary Hotel (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: June 12 to 14, 2018	\$280.00	8
Meals	Purpose: Board/Committee Meetings Details: Meals Allowance - Dinner Date: June 12, 2018	\$34.29	9

Expense Category	Description	Amount ¹	Claim Reference
Accommodations	Purpose: Board/Committee Meetings Venue: International Hotel, Calgary Details: Hotel Room Date: June 12 to 13, 2018	\$671.56	10

Expense claims for **Will Bridge, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Parking	Purpose: Board Meeting Details: Parking Fees Date: May 7, 2018	\$40.95	1
Parking	Purpose: Board Candidate Interviews Details: Parking Fees Date: May 15 to 17, 2018	\$81.91	2
Other	Purpose: IRC Joint Board Conference Details: Banff Park Pass Date: May 22, 2018	\$18.67	3
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont Banff Springs, Banff Details: Hotel Room Date: May 22 to 23, 2018	\$768.44	4
Ground Transportation	Purpose: IRC Joint Board Conference Details: Home to The Fairmont (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22 and 24, 2018	\$123.80	5
Parking	Purpose: Board/Committee Meetings Details: Parking Fees Date: June 13, 2018	\$23.81	6
Parking	Purpose: Board/Committee Meetings Details: Parking Fees Date: June 14, 2018	\$23.81	7

Expense claims for **Sheila Leggett, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Parking	Purpose: Board Meeting Details: Parking Fees Date: May 7, 2018	\$30.00	1
Other	Purpose: IRC Joint Board Conference Details: Banff Park Pass Date: May 22, 2018	\$18.67	2
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont Banff Springs, Banff Details: Hotel Room Date: May 22 to 23, 2018	\$824.44	3
Ground Transportation	Purpose: IRC Joint Board Conference Details: Home to The Fairmont (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22 and 24, 2018	\$115.24	4

Expense claims for **Mike Maxwell, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Other	Purpose: IRC Joint Board Conference Details: Banff Park Pass Date: May 22, 2018	\$18.67	1
Ground Transportation	Purpose: IRC Joint Board Conference Details: Taxi – Downtown Banff to The Fairmont Date: May 22, 2018	\$12.62	2
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont Banff Springs, Banff Details: Hotel Room Date: May 22 to 23, 2018	\$824.44	3
Ground Transportation	Purpose: IRC Joint Board Conference Details: Home to The Fairmont (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22 and 24, 2018	\$118.10	4

Expense claims for **Gordon Hoy, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont Banff Springs, Banff Details: Hotel Room Date: May 24, 2018	\$819.87	1
Ground Transportation	Purpose: IRC Joint Board Conference Details: Home to The Fairmont (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22 and 24, 2018	\$120.96	2
Other	Purpose: IRC Joint Board Conference Details: Banff Park Pass Date: May 22, 2018	\$18.67	3

Expense claims for **Barb Feit, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Ground Transportation	Purpose: IRC Joint Board Conference Details: Calgary Airport to The Fairmont Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22, 2018	\$70.00	1
Other	Purpose: IRC Joint Board Conference Details: Banff Park Pass Date: May 22, 2018	\$18.67	2
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont Banff Springs, Banff Details: Hotel Room Date: May 22 to 23, 2018	\$768.44	3
Ground Transportation	Purpose: IRC Joint Board Conference Details: The Fairmont to Office Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 24, 2018	\$68.10	4

Expense claims for **Gail Harding, AESO Board Member**

Expense Category	Description	Amount ¹	Claim Reference
Accommodations	Purpose: IRC Joint Board Conference Venue: The Fairmont Banff Springs, Banff Details: Hotel Room Date: May 22 to 23, 2018	\$850.44	1
Ground Transportation	Purpose: IRC Joint Board Conference Details: Office/Home to The Fairmont (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: May 22 and 24, 2018	\$117.62	2

No expenses submitted for:

- Mike Hogan, AESO Board Member