

Applicability

1 Rider C of the **ISO tariff**, *Deferral Account Adjustment Rider*, applies to **system access service** provided under:

- (a) Rate DTS of the **ISO tariff**, *Demand Transmission Service*;
- (b) Rate FTS of the **ISO tariff**, *Fort Nelson Demand Transmission Service*; and
- (c) Rate PSC of the **ISO tariff**, *Primary Service Credit*.

Rider

2(1) The **ISO** must recover or refund through Rider C accumulated deferral account balances which are comprised of differences between revenues and costs incurred in providing **system access service** to **market participants**.

2(2) The **ISO** must determine Rider C for each calendar quarter as an additional percentage charge or credit that applies to each rate listed in subsection 1 above.

2(3) The **ISO** must publish the Rider C charge or credit, including its calculation, on the **ISO** website at least 30 **days** prior to the beginning of the calendar quarter in which it will apply.

2(4) The **ISO** must calculate the Rider C charge or credit as the sum of amounts, based on available recorded and forecast values, required to restore the deferral account balance to zero (0) at the end of the calendar year in which the Rider C charge or credit will apply, or such period as determined by the **ISO** to minimize the rate effect, in each of the following rate components:

- (a) connection charge and primary service credit;
- (b) **operating reserve** charge;
- (c) **transmission constraint rebalancing** charge;
- (d) voltage control charge; and
- (e) other system support services charge

where the **ISO** assigns revenues and costs to each rate component in accordance with the **ISO tariff** in effect during the period in which the revenue was collected or the cost was incurred.

2(5) The **ISO** must calculate Rider C to include only transactions settled with the **ISO** that have occurred after January 1 of the calendar year in which the Rider C charge or credit will apply, although such transactions may involve amounts that relate to prior years.

Terms

3(1) The **ISO** may adjust Rider C amounts collected or refunded, through a deferral account reconciliation application filed with the **Commission** by the **ISO**.

3(2) The **ISO** must not add or deduct interest to or from amounts recovered or refunded through Rider C or through a deferral account reconciliation application, unless the **Commission** orders otherwise in specific circumstances.

3(3) The terms and conditions of the **ISO tariff** form part of this rider.

Revision History

Effective	Description
2021-01-01	Updated subsections, as approved in Commission Decision 25175-D01-2020 issued on November 30, 2020.
2018-01-01	Updated subsections, as approved on an interim basis in Commission Decision 22942-D01-2017 issued on November 28, 2017.
2015-11-26	Updated subsections, as approved in Commission Decision 20623-D01-2015 issued on November 5, 2015.
2015-07-01	Updated subsections, as approved in Commission Decision 3473-D01-2015 issued on June 17, 2015.
2011-07-01	Revised and reformatted all subsections, as approved in Commission Decision 2011-275 issued on June 24, 2011.